

The US Long Acting Analgesic Market: Size, Trends & Forecasts (2017-2021)

November 2017



The US Long Acting Analgesic Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

The US Market Analysis

Dynamics

Competitive Landscape

Company Profiles

The US Long Acting Analgesics Market: Coverage

Scope of the Report

Attributes	Details
Title	The US Long Acting Analgesic Market: Size, Trends & Forecasts (2017-2021)
Coverage	The US Market
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2017-2021
Competition in the Market	Many companies are currently in development phase, so the companies in long acting analgesics currently face competition with companies in short acting analgesic market.
Key Players	Heron Therapeutics Inc., Pacira Pharmaceutical Inc., Fresenius Group

The US Long Acting Analgesic Market

Executive Summary

Analgesics (also known as painkillers) are the drugs that are used with the purpose of getting relief from acute and chronic pain. The pain relief in the case of analgesics takes place without loss of consciousness, in contrast to an anesthetic, which is a substance that imparts insensitivity to pain with the help of unconsciousness and elimination of sensory awareness.

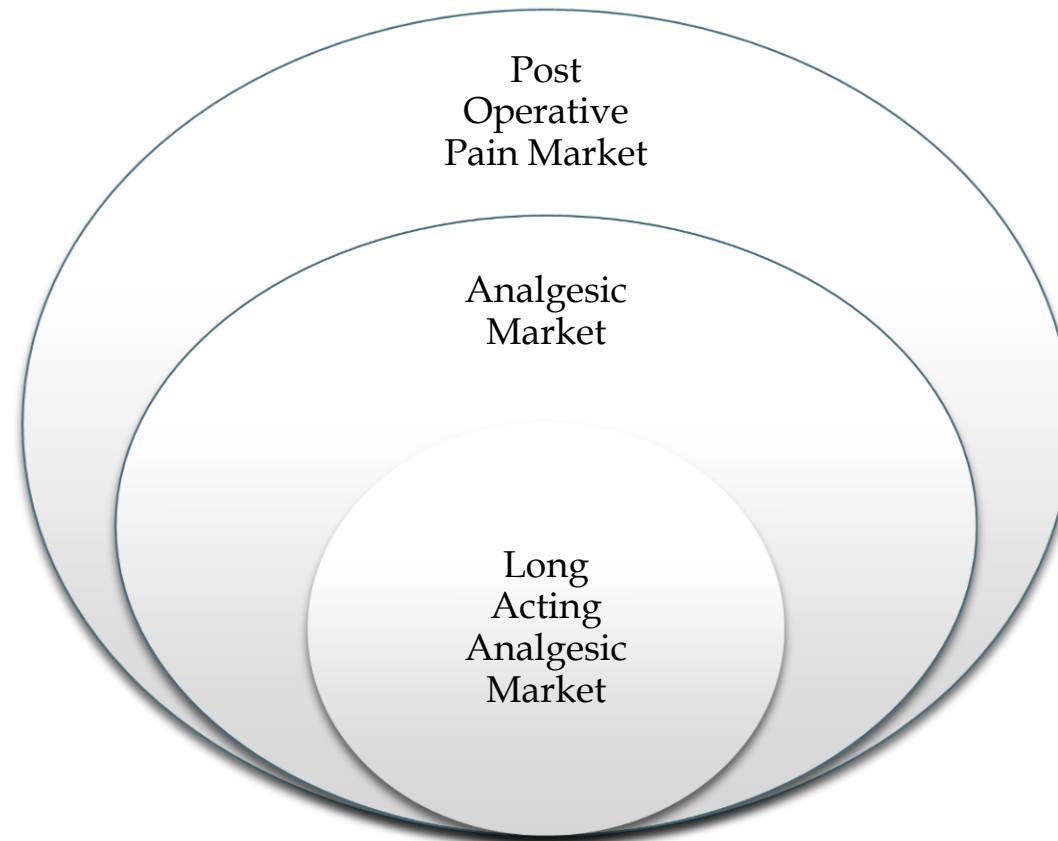
The US analgesic market can be divided on the basis of type, mode of administration and duration. On the basis of type, the market can be sub segmented into opioid and non opioid. On the basis of mode of administration, the market can be divided into intravenous and locally delivered analgesics. On the basis of duration, the market can be further segmented into long acting and short acting analgesics.

The US long acting analgesic market is expected to increase at high growth rates during the forecast period (2017-2021). The US long acting analgesic market is supported by various growth factors such as increasing elderly population,, increase in use of non opioid analgesics especially in orthopedic procedures and disadvantages of opioids.

However, issues faced by PCRX in the commercialization of EXPAREL is major challenge faced by the market. Upsurge in research and development expenses, low penetration of currently used local analgesics, evolution of multimodal analgesics and long acting analgesics in pipeline are some of the latest trends existing in the market.

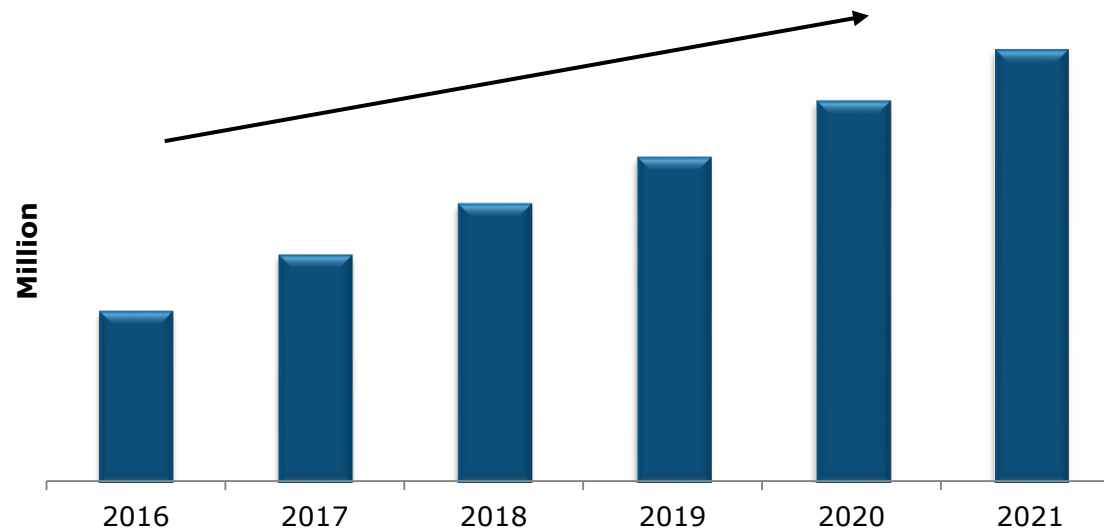
The US Long Acting Analgesic Market

Market Overview



The US Analgesic Market: An Analysis

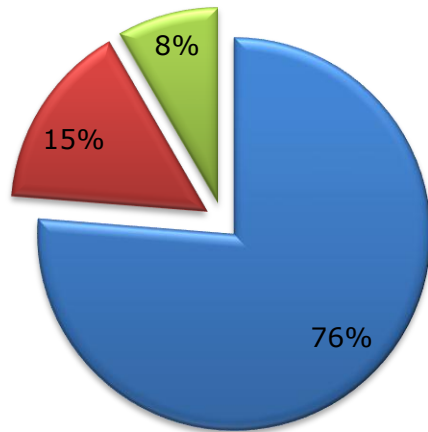
The US Analgesic Market by Number of Procedures



A total of ... million surgical procedures occurred in the US in 2016. It is estimated that ... million surgical procedures would happen in the US by 2021 in comparison to ...million surgical procedures in 2017.

The US Analgesic Market: Segment Analysis

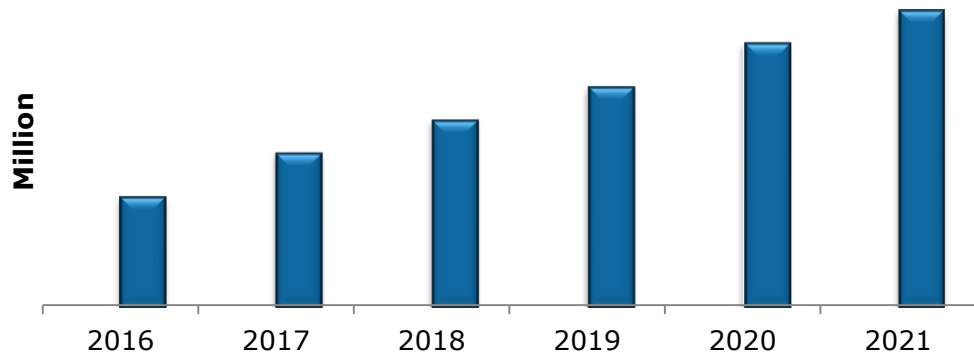
The US Analgesic Market Procedures by Segments; 2016



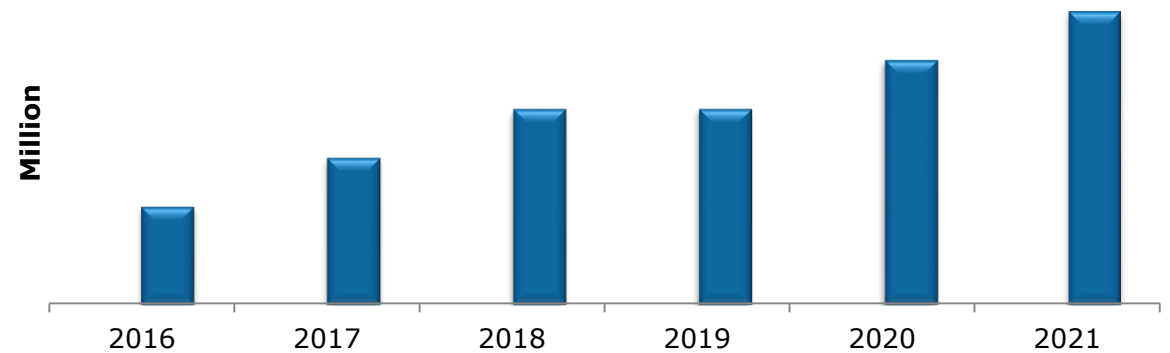
Segments	Share
Soft Tissue Procedures	xx%
Orthopedic Procedures	xx%
Nerve Block Procedures	xx%

The US Analgesic Market: Segment Analysis

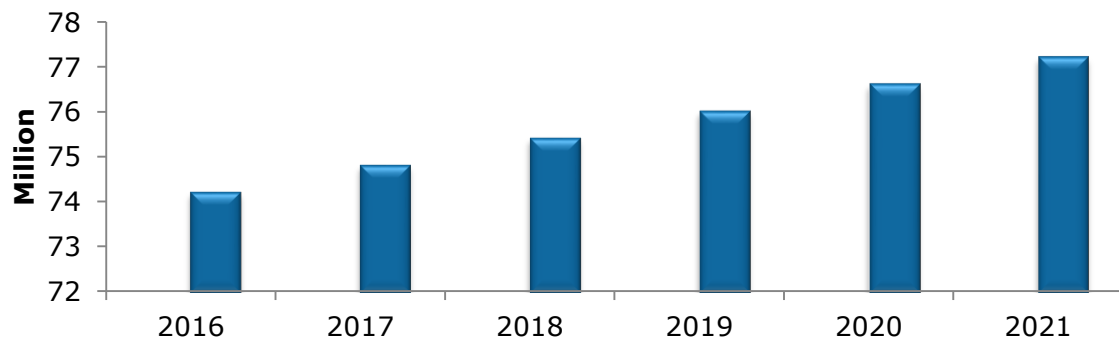
The US Analgesic Market by Number of Orthopedic Procedures



The US Analgesic Market by Number of Nerve Block Procedures



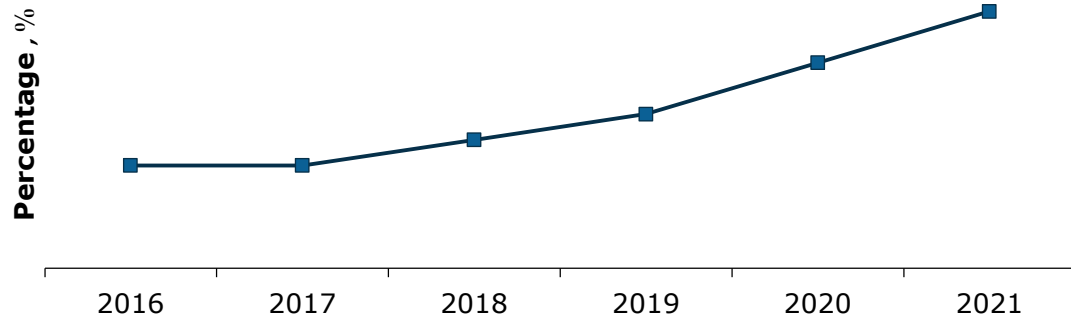
The US Analgesic Market by Number of Soft Tissue Procedures



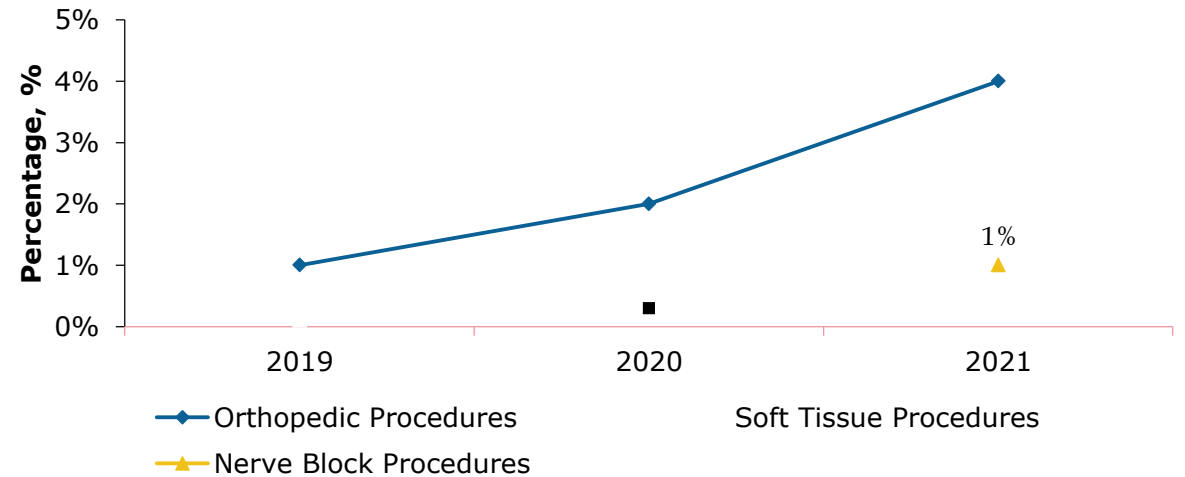
Segments	CAGR
	2016-2021
Orthopedic Procedures	..%
Soft Tissue Procedures	..%
Nerve Block Procedures	..%

The US Long Acting Analgesic Market: Penetration Analysis

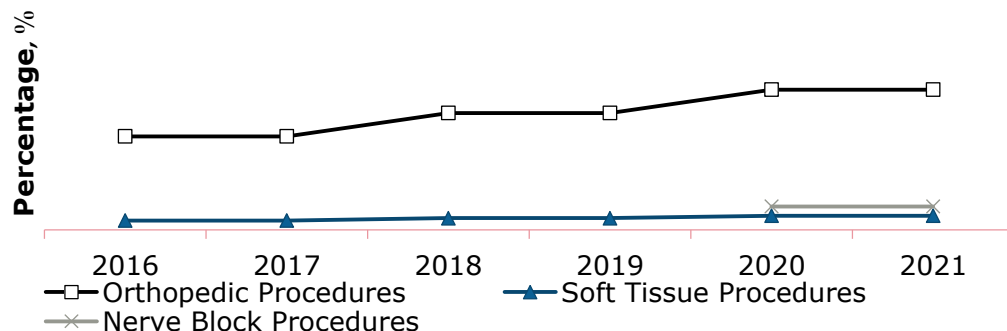
The US Long Acting Analgesic Market by Penetration



The US Long Acting Market by HTX-011 Penetration

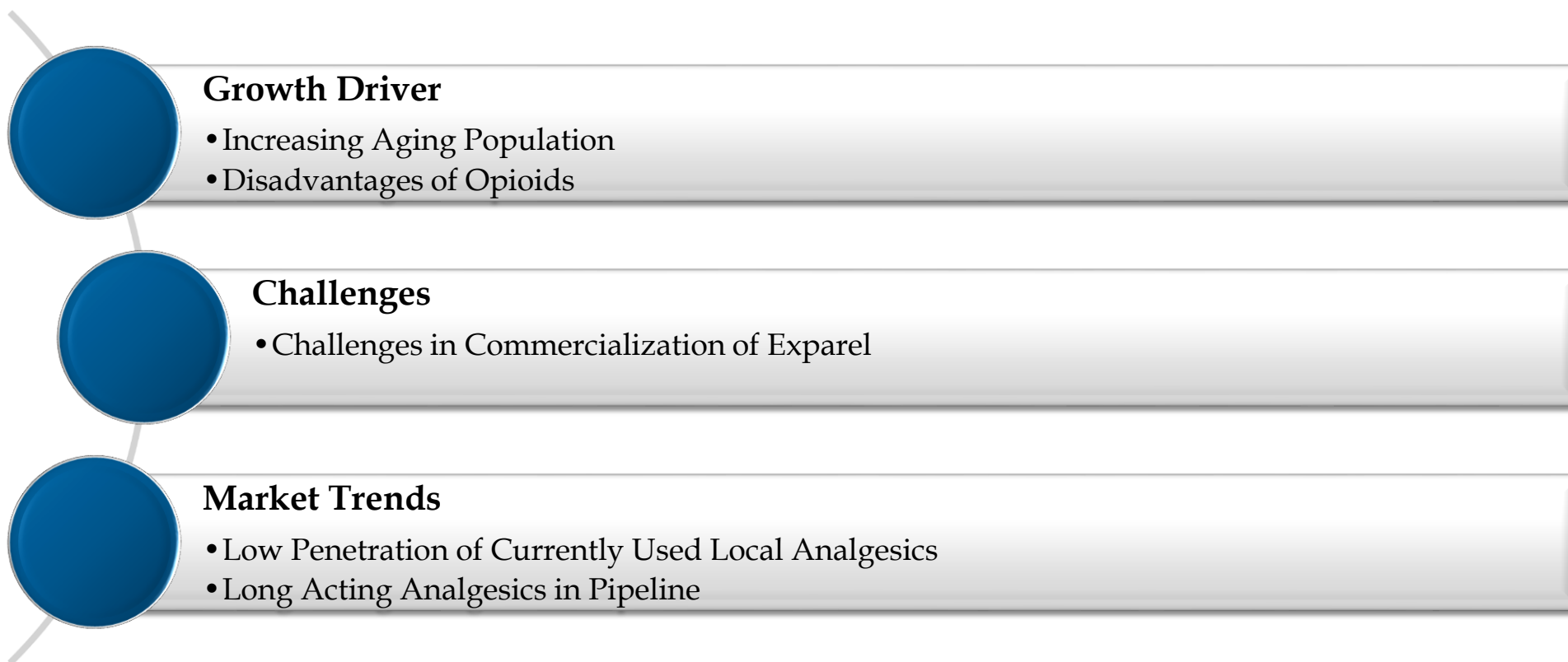


The US Long Acting Analgesic Market by EXPAREL Penetration



Name of Long Acting Analgesic	Penetration (Percentage,%)
EXPAREL	xx%
HTX-011	xx%

The US Long Acting Analgesic Market: Dynamics



The US Long Acting Analgesic Market: Competitive Landscape

Players Profiled

- Heron Therapeutics Inc.



- Pacira Pharmaceutical Inc.



- Fresenius Group
(Short Acting Analgesic - Indirect Competition)



Note: The graphs on this slide are only for sample representation.