

The US Anesthesiology Service Market (2019-2023 Edition)

April 2019



The US Anesthesiology Service Market: Coverage

Executive Summary and Scope

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The US Anesthesiology Service Market: Coverage

Scope of the Report

Attributes	Details
Title	The US Anesthesiology Service Market (2019-2023 Edition)
Coverage	The US
Forecast Period of Market	2019-2023
Competition in the Market	Fragmented
Key Players	KKR & Co. Inc. (Envision Healthcare Corporation), Blackstone (TeamHealth), Mednax

The US Anesthesiology Service Market

Executive Summary

An anesthetic is a drug to avoid pain during surgery. A wide variety of drugs are used in modern anesthetic practice. Many are rarely used outside of anesthesia, although others are used commonly by all disciplines. All the drugs are categorized under the three main categories, namely, general anesthesia, regional anesthesia and local anesthesia.

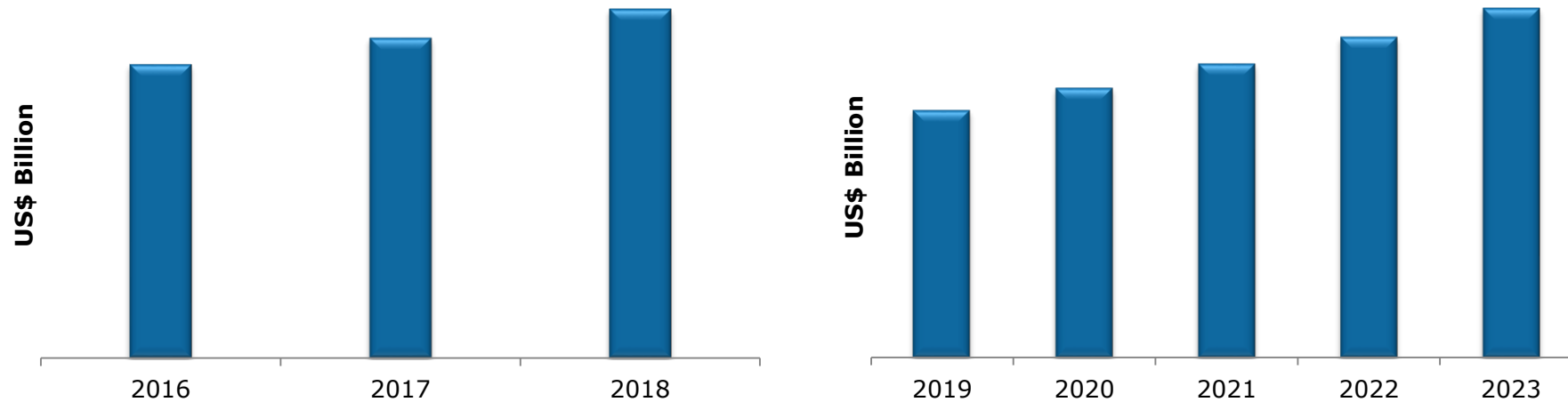
Anesthesiology market is composed of two main elements which are anesthesia (drugs for medicinal purpose) and anesthesiologist (professional who are trained to use anesthesia). There are many equipments specifically designed for different surgical procedures like Anesthetic Vaporizer is used for vaporizing anesthetic; nasal oxygen set for delivering oxygen etc.

Anesthesia is now required in mostly all surgery. Anesthesia is a pain remover during surgery. Though it is a pain killer, there are many side effects of using anesthesia which may vary according to the type of the drug or the physical response of the patients like allergy. The side effects occurs in many forms like nausea, vomiting, sore throat, headaches, back pain etc. Anesthesia is gaining popularity in the US usually in the age group between 50 years age to 75 years of age.

The US anesthesiology market is expected to increase at high growth rates during the forecasted period (2019-2023). The US anesthesiology market is supported by various growth drivers, such as growing geriatric population, increase in monitored anesthesia use, increasing chronic diseases and volume of surgeries etc. Yet, the market faces certain challenges, such as, side effects of anesthesia, high price of anesthesia equipment, etc. Few new market trends are also provided such as, increasing mid-level anesthesia provider, increasing anesthesiologist employment, technological enhancement of anesthesia devices, etc.

The US Anesthesiology Service Market: An Analysis

The US Anesthesiology Service Market by Value

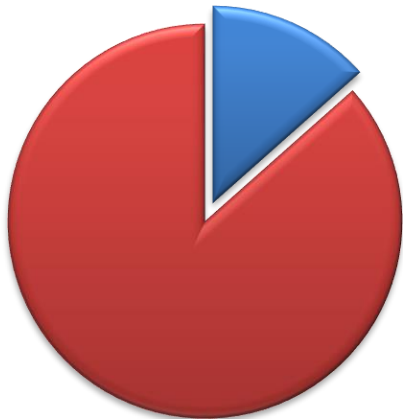


CAGRs	
2019-2023	xx%

The US anesthesiology service market was US\$... billion in 2018 in comparison to US\$...billion in 2017. The market value is anticipated to rise and reach to US\$... billion in 2023 as compared to US\$... billion in 2019. The US anesthesiology service market is forecasted to grow at a CAGR of....% over the years 2019 to 2023.

The US Anesthesiology Service Market: Segment Analysis

The US Anesthesiology Service Market by Segment (Type of Service); 2018



Anesthesia Drugs/ Medications, xx%

Others (pre operative visit with patients, monitoring of patients vital signs and sedation, intra operative patient management, post operative care and autonomic, neuromuscular, cardiac and respiratory physiology), xx%

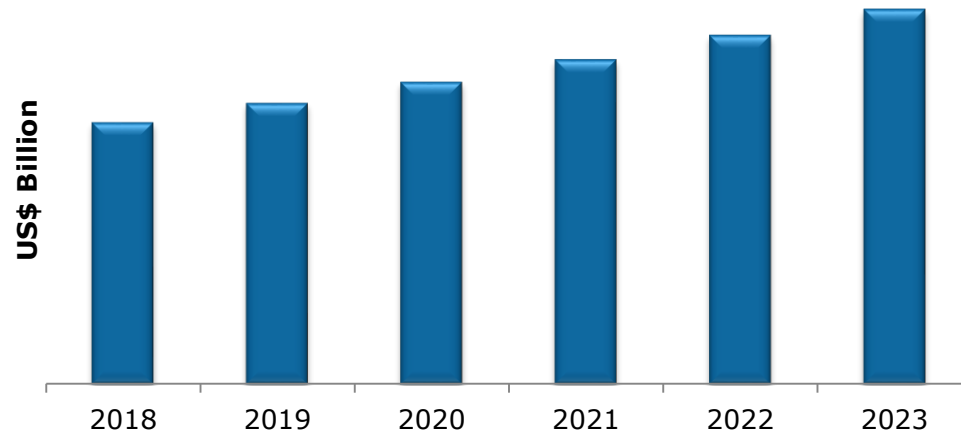
The US Anesthesiology Service Market by Segment(End User); 2018



Segments (End User)	Share
GI Focused ASC	xx%
Other ASC	xx%

Anesthesiology Service Market: Segment (Type of Service) Analysis

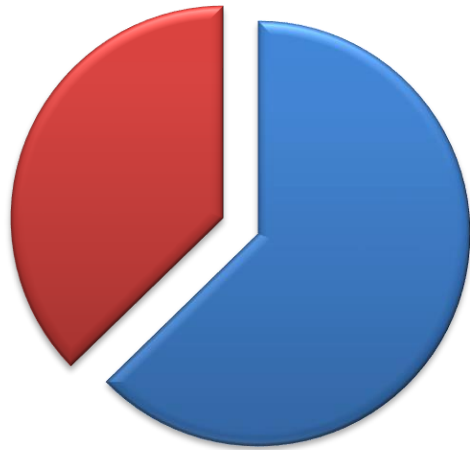
The US Anesthesia Drugs Market by Value



Segments (Type of Service)	CAGR
	2019-2023
Anesthesia Drugs	xx%

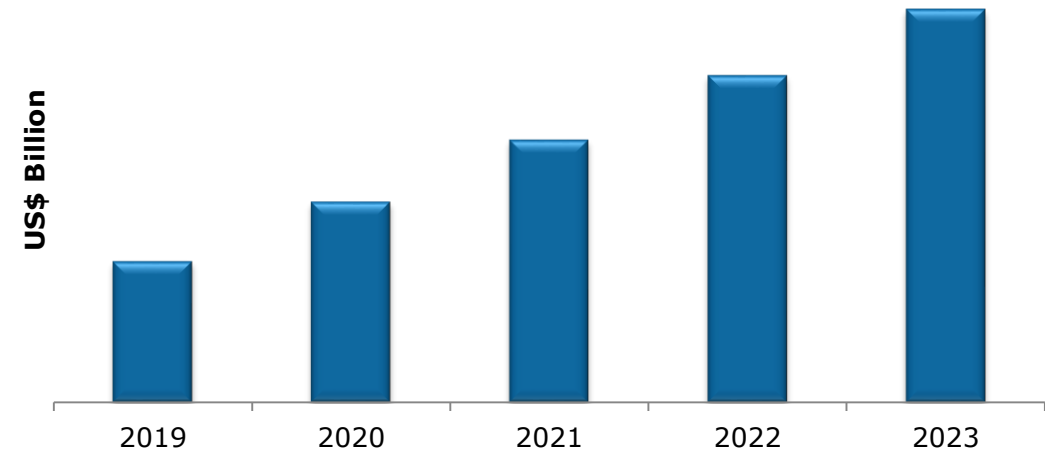
Anesthesiology Service Market: Segment (Type of Service) Analysis

The US Anesthesia Drugs Market by Type; 2018



Type of Anesthesia Drug	Share
General Anesthesia	xx%
Others (Local and Regional)	xx%

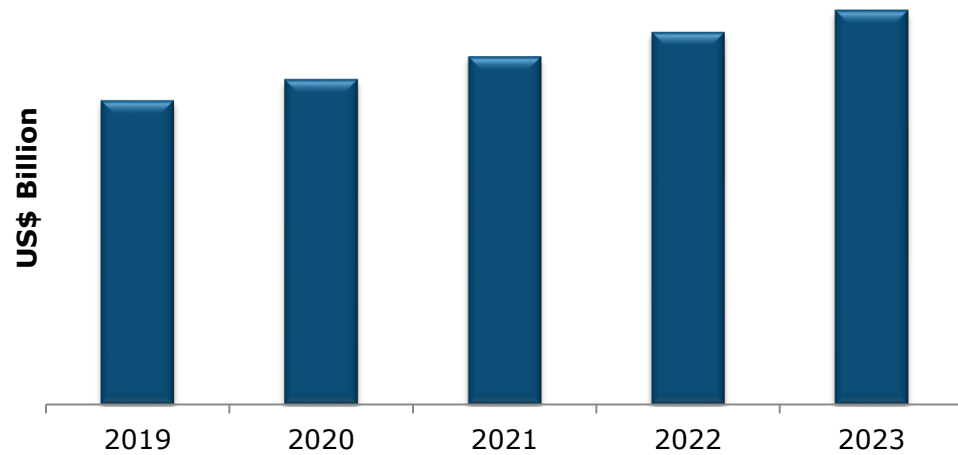
The US General Anesthesia Drugs Market by Value



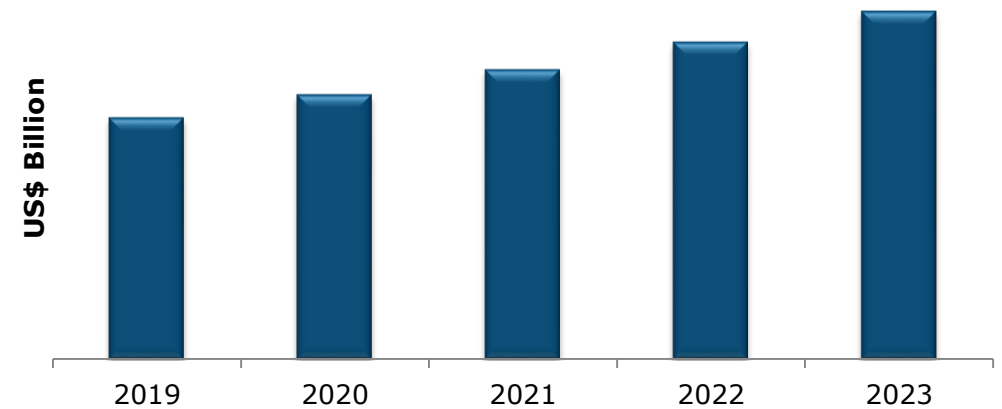
CAGRs	
2019-2023	xx%

Anesthesiology Service Market: Segment (End User) Analysis

The US GIASC Market by Value



The US Others (Hospitals & ASC-Non GI) Anesthesiology Service Market by Value



Segments (End User)	CAGR
	2019-2023
The US GIASC	xx%
The US Others (Hospitals & ASC-Non GI)	xx%

Anesthesiology Service Market: Competitive Landscape

Players Profiled

- KKR & Co. Inc. (Envision Healthcare Corporation)
- Mednax
- Blackstone (TeamHealth)

Table: The US Anesthesiology Service Market Merger and Acquisitions; 2017-2018

Month	Acquirer	Target Company
March 2017	US Anesthesia Partners	XX
May 2017	XX	XX
June 2017	XX	XX
August 2017	XX	XX
August 2017	XX	Sevier Anesthesia Associates
September 2017	XX	XX
January 2018	XX	XX
March 2018	XX	XX

Source: Company Reports

The US Anesthesiology Service Market by Anesthesia Entities

