

The US Car Wash Equipment Market (2017-2021 Edition)

October 2017



The US Car Wash Equipment Market

Scope of the Report

The report titled “The US Car Wash Equipment Market: Size, Trends & Forecasts (2017-2021)” provides an analysis of the US car equipment market with description of market size and growth pattern in the market. The analysis summarizes market by value and by segment. The report also provides a brief analysis of market segments in terms of value.

The growth of the overall US car wash equipment market has also been forecasted for the period 2017-2021, taking into consideration the growth patterns, the growth drivers and the current and future trends.

Previously, the market is dominated by some major players such as WashTec but over the past few years, rapid growth of the car wash industry and the increased competitiveness of smaller car wash service providers make the industry more competitive. Key players of the market such as WashTec, Coleman Hanna, National Carwash Solutions and, Sonny’s Enterprises Inc. have been profiled in the report with their financial information and respective business strategies.

Company Coverage

WashTec

Coleman Hanna

National Carwash Solutions

Sonny’s Enterprises Inc.

The US Car Wash Equipment Market

Executive Summary

In old days people use to clean their cars in the back-yards of their home or other convenient places and later, in-hand car washes came into existence. In this technological era, car washing industry is also not far behind and is influenced by the same. Nowadays, mechanical devices in designated areas mostly perform this job. The car wash industry is divided into two broad categories namely car wash equipments and car wash services. Car wash equipment market is dependent on the car service market and vice-versa.

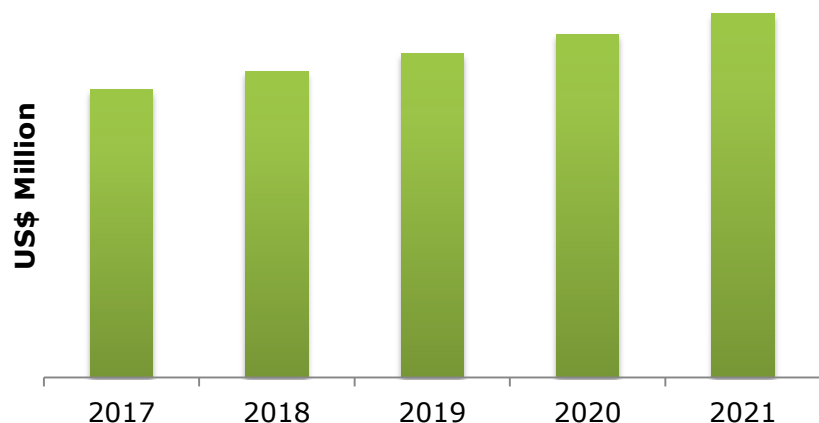
Car wash equipment market consists of production and distribution of wide variety of car wash equipments by the manufacturers. Some of the popular car wash equipments include Air Car Wash Systems; Water Car Wash Systems, Vacuums, Detailing Stations, Pump Stations etc. Car washes can be self-serve, fully automated, or full-service with attendants who wash the vehicle.

The US car wash equipment market has shown upward trends over the past few years and is expected to grow at a rapid pace in the forecasted period (2017-2021) also. The growth in the market was primarily because of sound growth in the vehicle population and rising demand for vehicle detailing. Technological advancements allow people to recognize the importance of good car wash which resulted in more people want to ensure their car washes are done in a right way and long lasting. This leads to increasing demand for higher end detailing services.

Other growth drivers such as lower gas prices, rising disposable income of the US population, technological advancements such as touch-free and hybrid washing technology, advanced water recycling systems, economical innovations etc. are expected to fuel the demand for car washing equipments in upcoming years. Yet the market is restricted by some challenges such as barrier to new entrants and, increased volume of cars washed at a lower profit margin per vehicle.

The US Car Wash Equipment Market Analysis

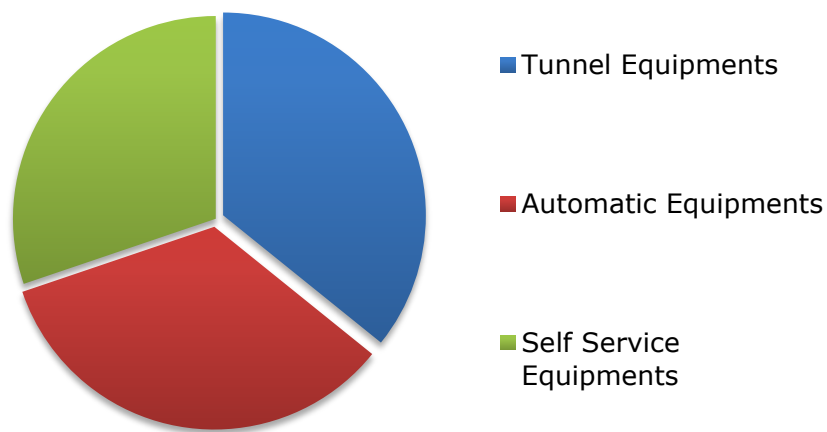
The US Car Wash Equipment Market by Value; 2017-2021E (US\$ Million)



The US car wash equipment market was valued at US\$..... million which inclined to US\$.... million with an annual growth rate of approximately 6%.

The market is projected to reach US\$..... million in 2021 from US\$..... million in 2017, with a compound annual growth rate of% over the years 2017 to 2021.

The US Car Wash Equipment Market by Segments; 2016

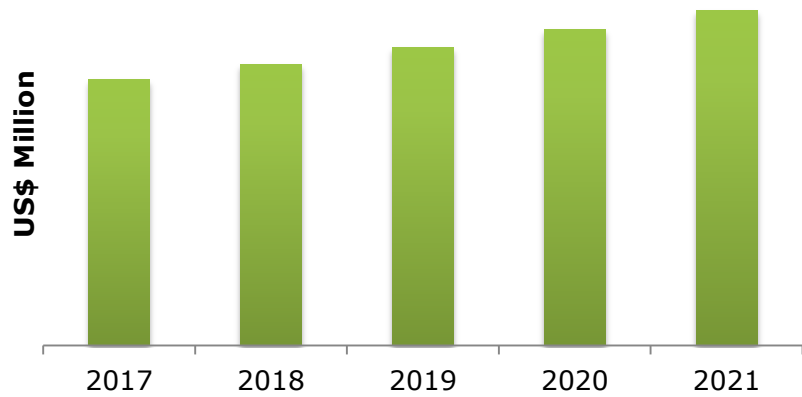


The US car wash equipment market is broadly categorized into three segments namely Tunnel Equipments, Automatic Equipments and, Self-Service Equipments.

In 2016, tunnel equipment being the largest segment, accounted for% share in the overall US car wash equipment market, followed by automatic equipments and self service equipments with% and% share respectively.

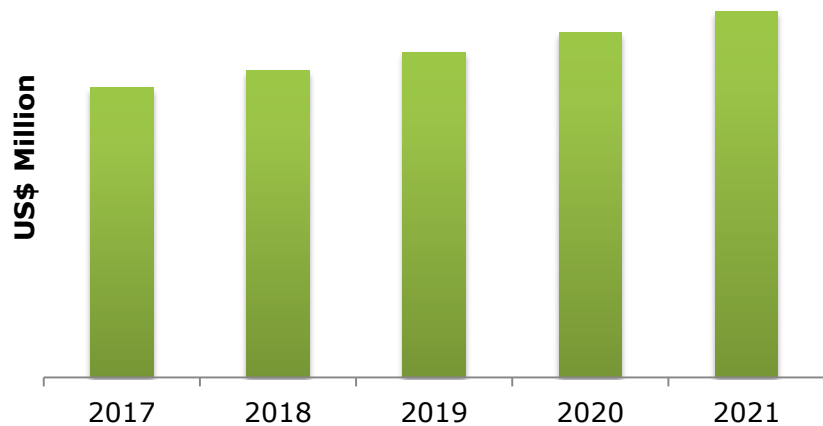
The US Car Wash Equipment Market Segment Analysis

The US Tunnel Car Wash Equipment Market by Value; 2017-2021E (US\$ Million)



The US tunnel car wash equipment market reached US\$..... million in 2016 as compared to US\$..... million in 2015, with YOY growth rate of%. Technological innovations such asis expected to boost the market in the forecasted period. The market is projected to reach US\$..... million by 2021, at a CAGR of% over the period spanning from 2017 to 2021.

The US Automatic Car Wash Equipment Market by Value; 2017-2021E (US\$ Million)

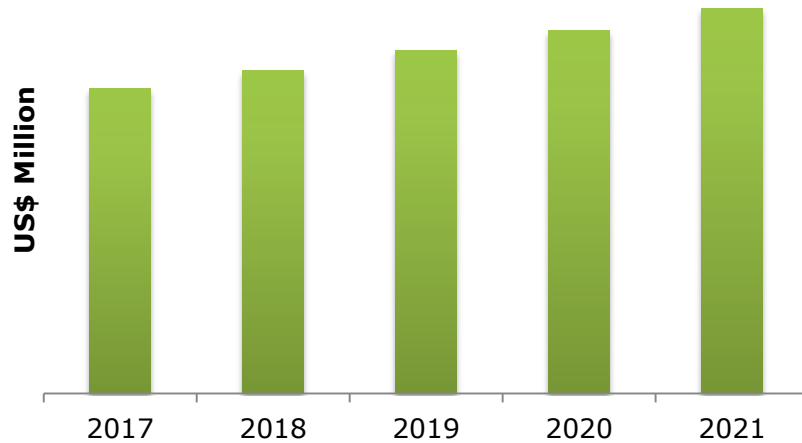


There are two variants of automatic car wash system are available: friction & hybrid automatic car wash systems and touch-free automatic car wash systems which use lasers for cleaning of cars.

The US automatic car wash market attained a value of US\$.... million in 2016 as compared to US\$..... million in 2015 with YOY growth rate of approximately%. The market is anticipated to reach US\$..... million by 2021 from US\$..... million in 2017, at a CAGR of% over the same span of time.

The US Car Wash Equipment Market Segment Analysis

The US Self-Service Car Wash Equipment Market by Value; 2017-2021E (US\$ Million)



In 2015, the US self-service car wash equipment market was valued at US\$..... million which inclined to US\$..... million in 2016 with an annual growth rate of%.

The market is anticipated to upsurge to US\$..... million in 2017 as the self-service are preferred by low income groups and, money-conscious consumers.