

# Global Allergy Immunotherapy (AIT) Market (2017-2021 Edition)

October 2017



# Global Allergy Immunotherapy (AIT) Market Report

## Scope of the Report

The report titled "Global Allergy Immunotherapy Market (2017-2021 Edition)", provides an in-depth analysis of the global allergy immunotherapy market by value, by methods of administration, by region, etc.

The report provides a regional analysis of the allergy immunotherapy market, including the following regions: the US, Europe and Rest of the World.

Growth of the overall global allergy immunotherapy market has also been forecasted for the period 2017-2021, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

The key players of the allergy immunotherapy market ALK-Abello, Allergy Therapeutics, Merck Group and Stallergenes, who are also profiled with their financial information and respective business strategies.

## Country Coverage

The US

Europe

Rest of the World

## Company Coverage

ALK-Abello

Allergy Therapeutics

Merck Group

Stallergenes

# Global Allergy Immunotherapy (AIT) Market Report

## Executive Summary

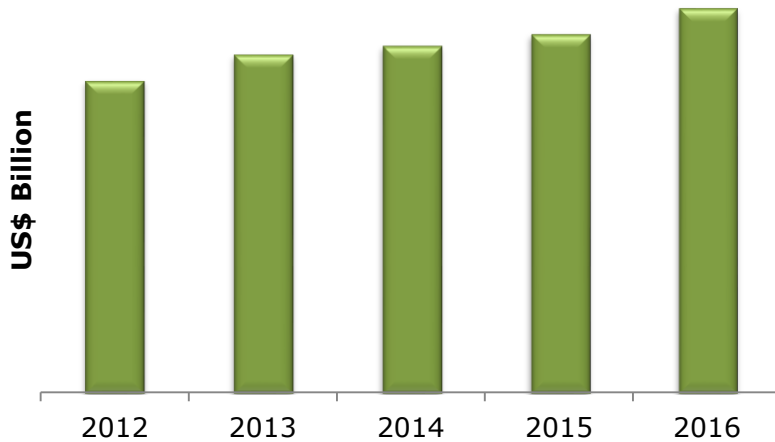
Allergy refers to a condition in which the immune system abnormally reacts to the foreign substance. The foreign substance could be in the form of particular food, pollen, pets, metals, fur, dust, etc. to which the body becomes hypersensitive when comes into contact. The foreign substance that triggers the hypersensitive response in the body is known as an allergen. Generally, most substances that cause allergies are normally harmless to the human body and have no effect on the vast majority of people that are not allergic. Allergy is not a disease, it is a mere over-reaction of body to the foreign substance that is not harmful. To diagnose an allergy skin test, blood test and allergy component tests are undertaken. Allergies are generally seasonal and perennial in nature.

Allergen immunotherapy, also known as "allergy shots", is a form of long-term treatment that decreases symptoms for many people with allergic rhinitis, allergic asthma, conjunctivitis (eye allergy) or stinging insect allergy. Immunotherapy involves exposing people to larger and larger amounts of allergen in an affect to change the immune system's response. Allergy immunotherapy is an established treatment for severe allergies such as allergic rhinitis and allergic asthma. The allergy immunotherapy can be classified on the basis of method of administration: subcutaneous (SCIT), sublingual (SLIT-tablets/drops) and whole allergen.

The global allergy immunotherapy market has increased at a significant CAGR during the years 2012-2016 and projections are made that the market would rise in the next four years i.e. 2017-2021 tremendously. The allergy immunotherapy market is expected to increase due to growth in healthcare expenditure, rising incidence of chronic diseases and increasing global pollution, etc. Yet the market faces some challenges such as, lack of treatment awareness, lack of investor confidence, anaphylaxia, huge treatment costs, etc.

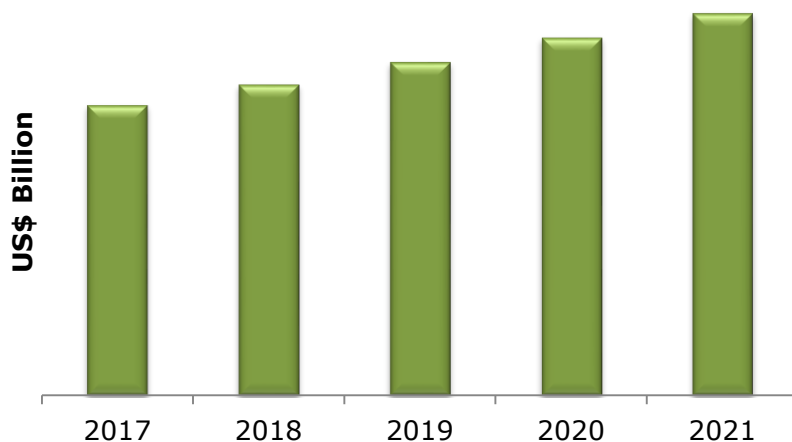
# Global Allergy Immunotherapy (AIT) Market Overview

Global Allergy Immunotherapy Market by Value; 2012-2016 (US\$ Billion)

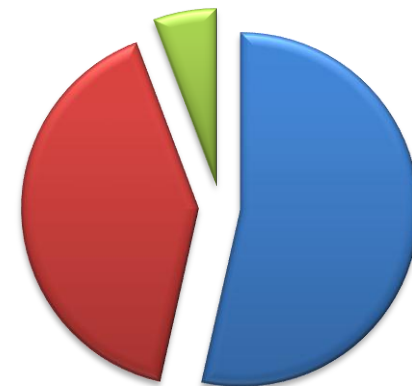


The global allergy immunotherapy market, valued at US\$.... billion in 2016, increased as compared to US\$... billion in 2015 at a CAGR of ....% from 2012 to 2016. The global allergy immunotherapy market is anticipated to reach up to US\$... billion by 2021 from US\$... billion in 2017. The market is expected to grow at a CAGR of ....% over the years 2017-2021.

Global Allergy Immunotherapy Market by Value; 2017-2021 (US\$ Billion)

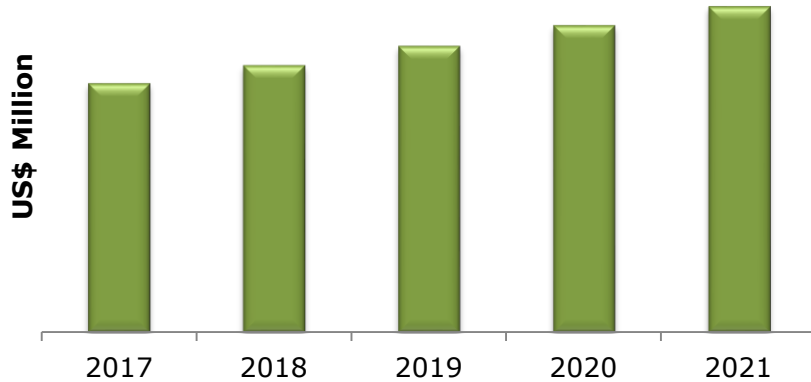


Global Allergy Immunotherapy Market by Method of Administration; 2016

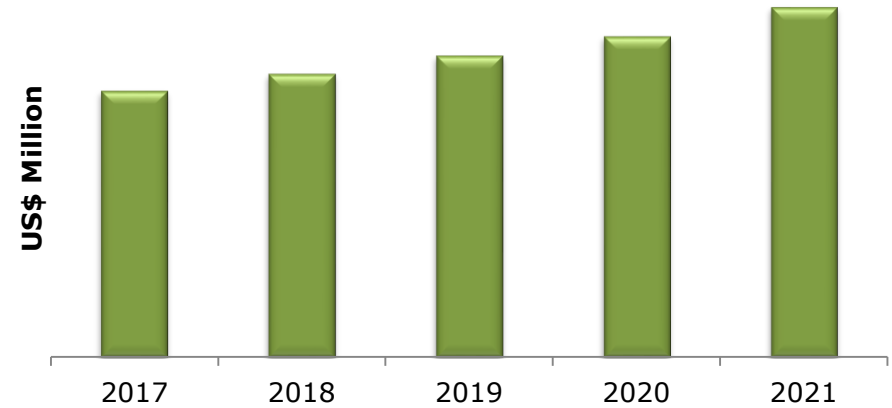


# Global Allergy Immunotherapy (AIT) Market Segments Overview

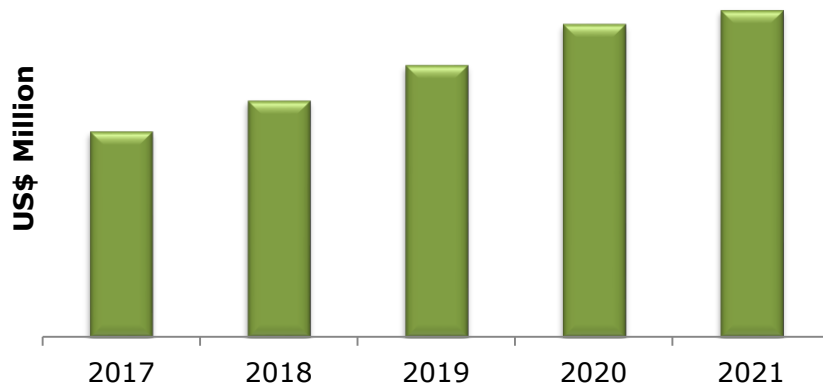
## Global Subcutaneous Allergy Immunotherapy Market by Value; 2017-2021 (US\$ Million)



## Global Sublingual Allergy Immunotherapy Solution Market by Value; 2017-2021 (US\$ Million)



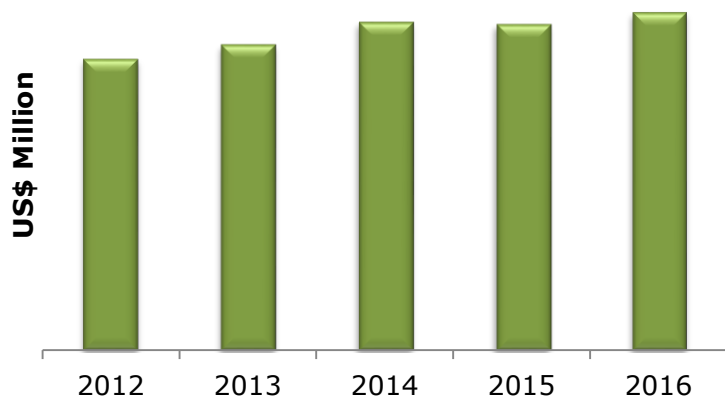
## Global Sublingual Allergy Immunotherapy-Tablet Market by Value; 2017-2021 (US\$ Million)



The Subcutaneous immunotherapy (SCIT) market was at US\$... million in 2016, increased in comparison to US\$... million in 2015 at a CAGR of ..% over 2012 to 2016 years. The Sublingual Immunotherapy solution market is anticipated to increase up to US\$.. million in 2021, as compared to US\$.. million in 2017. The market is expected to raise at a CAGR of ..% over the years 2017-2021.

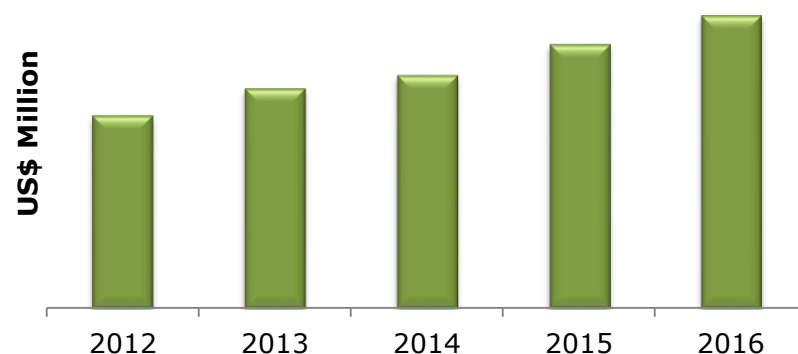
# Allergy Immunotherapy (AIT) Market: Regional Overview

## Europe Allergy Immunotherapy Market by Value; 2012-2016 (US\$ Million)



The allergy immunotherapy market of Europe was at US\$.. million in 2016, which indicated an increase from US\$... million in 2015. The market value of the US allergy immunotherapy market was US\$... million in 2016, incremented as compared to US\$... million in 2015. The US allergy immunotherapy market value depicted a continuous growth at a CAGR of ...% over the 2012 to 2016 years.

## The US Allergy Immunotherapy Market by Value; 2012-2016 (US\$ Million)



## Global Allergy Immunotherapy Market Share (Regional) by Patients; 2016

