

# The US Ambulatory Services Market: Size, Trends & Forecasts (2018-2022)

March 2018



# The US Ambulatory Services Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Market Analysis

Dynamics

Competitive Landscape

Company Profiling

# The US Ambulatory Services Market: Coverage

## Scope of the Report

Attributes	Details
Title	The US Ambulatory Services Market: Size, Trends & Forecasts (2018-2022)
Coverage	Global and The US
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2012-2022
Competition in the Market	Fragmented
Key Players	Envision Healthcare Corporation, UnitedHealth Group, Surgery Partners, Inc. and HCA Healthcare, Inc.

# The US Ambulatory Services Market

## Executive Summary

The structured way of providing medical care to maintain health of the whole body is known as healthcare system. The elements of a health care system are personal health care services, public health services, teaching and research activities and health insurance. The different types of healthcare systems are Primary Healthcare, Secondary Healthcare and Tertiary Healthcare.

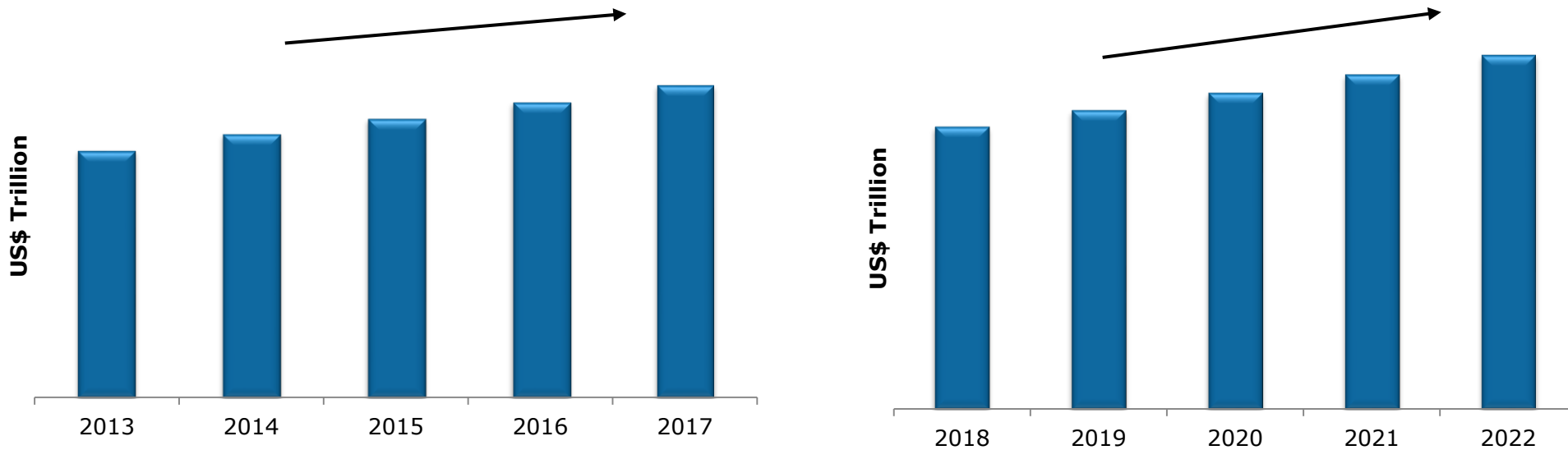
Primary healthcare defined as the starting point of healthcare system in which initial diagnosis, finding, prevention of disease and maintenance of health takes place. The primary health care level includes medical professionals, paraprofessionals, health centers, hospital outpatient/ ambulatory departments, physicians' offices, industrial health units, and school and college health units. Secondary healthcare can also be termed as acute care it is responsible for emergency treatment and critical care which include intense and elaborate measures for the diagnosis and treatment. Tertiary healthcare provides treatment for inpatients and primary & secondary healthcare referred cases which require advanced medical examination and treatment.

The healthcare systems such as hospital, clinic, etc which provide course of treatment which does not involve admission to a hospital, or for a treatment which would not require an overnight stay is known as outpatient care or ambulatory services. The outpatient care or ambulatory services can broadly be classified as primary outpatient care, specialized outpatient care and stationary care. The outpatient care or ambulatory services can further be segmented on the basis of service types such as primary care offices, outpatient departments, emergency departments, medical speciality and surgical speciality.

The US ambulatory market is expected to increase at high growth rates during the forecasted period (2018-2022). The US ambulatory market is supported by various growth drivers, such as, increasing elderly people population, rising chronic ailments, increasing healthcare expenditure, etc.

# Ambulatory Services Market: Global Analysis

Global Ambulatory Services Market by Value

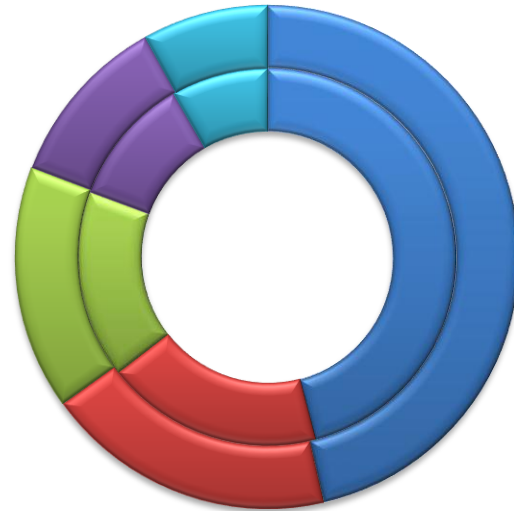


CAGRs	
2013-2017	xx%
2018-2022	xx%

The global ambulatory services market was valued at US\$...trillion in 2017, experienced a continuous growth from US\$... trillion in 2013. The ambulatory services market value has increased at a CAGR of ...% over the years 2013 to 2017. The global ambulatory services market is estimated to grow at a CAGR of ...% from 2018 to 2022 and market value would reach to US\$... trillion in 2022 from US\$... trillion in 2018.

# Ambulatory Services Market: Global Analysis

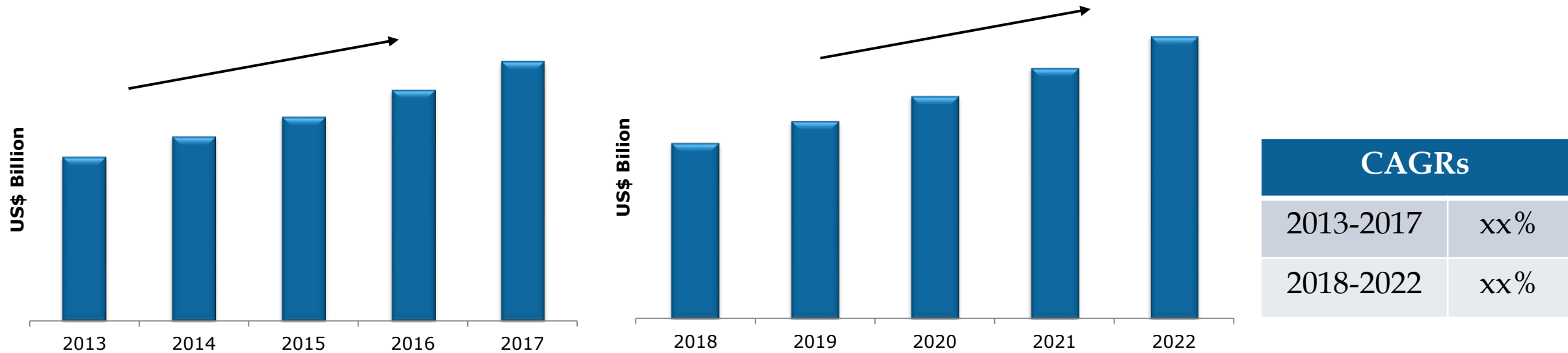
**Global Ambulatory Services Market by Segments; 2017-2022**



Segment	Volume Share
Primary Care Offices	xx%
Medical Speciality	xx%
Ambulatory Surgery	xx%
Outpatient Department (OPDs)	xx%
Emergency Departments	xx%

# Ambulatory Services Market: The US Analysis

The US Ambulatory Services Market by Value



The US ambulatory services market was valued at US\$... billion in 2017, increased from US\$... billion in 2016. The US ambulatory services market is anticipated to reach to US\$... billion in 2022 escalating as compared to US\$... billion in 2018. The market is estimated to grow at a CAGR of ....% over the years 2018 to 2022.

# Ambulatory Services Market: The US Analysis

The US Ambulatory Services Market by Segments; 2017

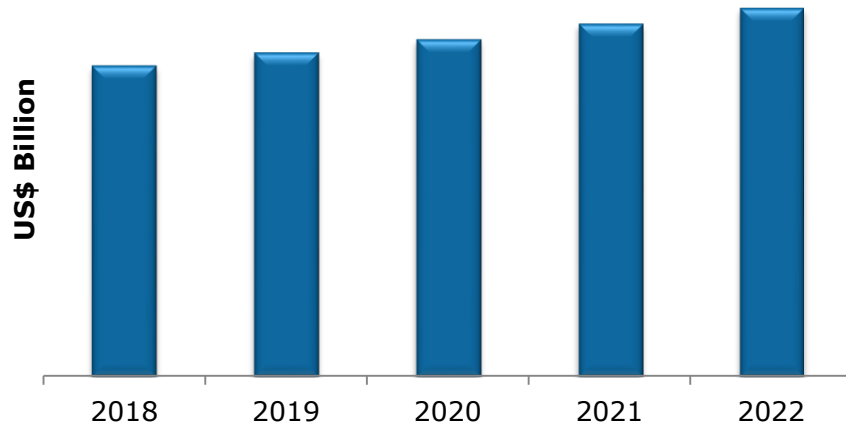


Segments	Share	CAGRs
Primary Care Offices	xx%	xx%
Medical Speciality	xx%	xx%
Surgical Speciality	xx%	xx%
Emergency Departments	xx%	xx%
Outpatient Departments (OPDs)	xx%	xx%

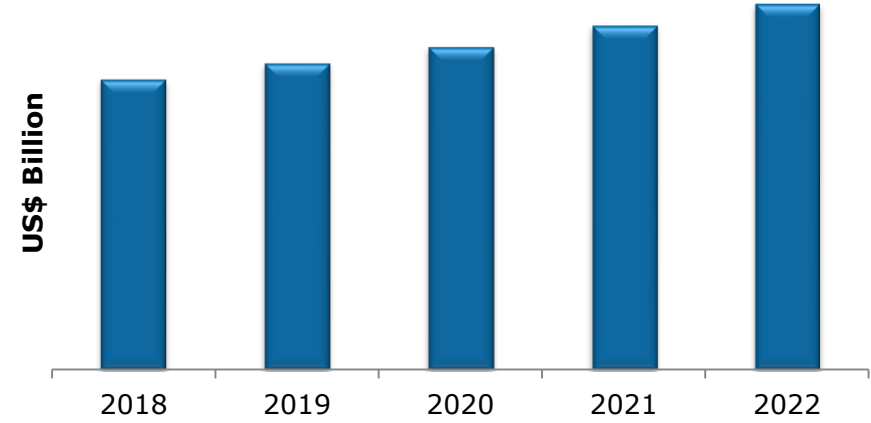


# Ambulatory Services Market: Segment Analysis

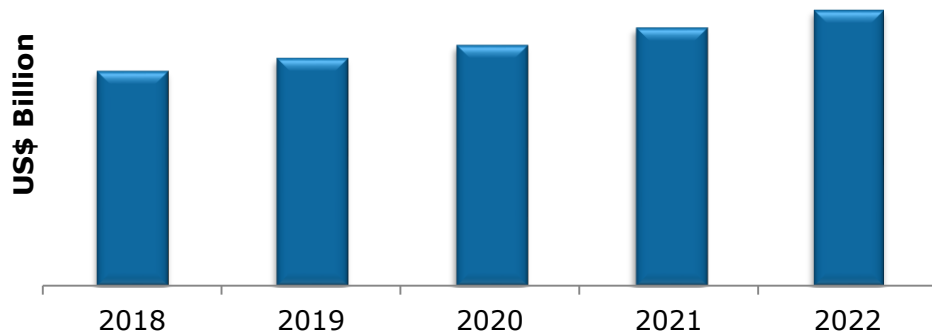
**Primary Care Offices Market by Value**



**Medical Speciality Market by Value**

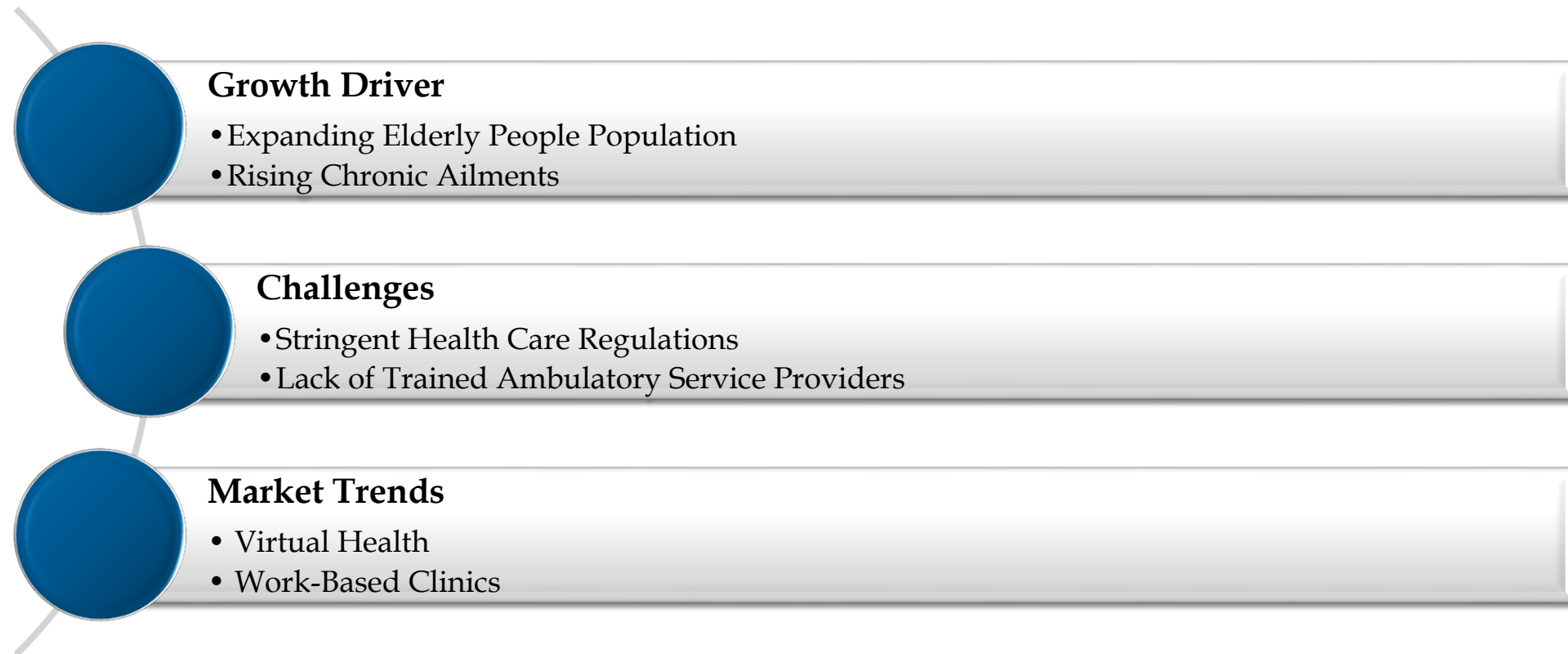


**Surgical Speciality Market by Value**



Segments	CAGR	
	2013-2017	2018-2022
Primary Care Offices	xx%	xx%
Medical Speciality	xx%	xx%
Surgical Speciality	xx%	xx%
Emergency Departments	xx%	xx%
Outpatient Departments (OPDs)	xx%	xx%

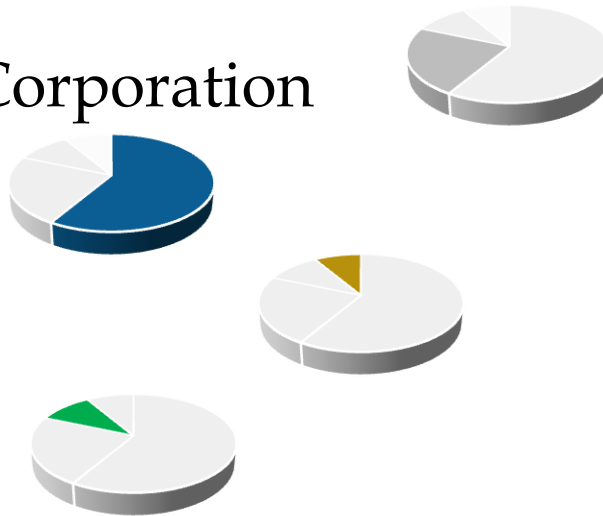
# Ambulatory Services Market: Dynamics



# Ambulatory Services Market: Competitive Landscape

## Players Profiled

- Envision Healthcare Corporation
- UnitedHealth Group
- Surgery Partners, Inc.
- HCA Healthcare, Inc.



Note: The graphs on this slide are only for sample representation.