

# Global Clear Aligner Market: Size, Trends & Forecasts (2017-2021)

July 2017



# Global Clear Aligner Market Report

## Scope of the Report

The report entitled "Global Clear Aligner Market: Size, Trends & Forecasts (2017-2021)", provides analysis of the global clear aligner market, with detailed analysis of market size and growth, penetration, market share and economic impact of the industry. The analysis includes the market by value, by volume and by penetration. The report also provides the analysis of the global dental market, global dental consumables market and global dental orthodontic market.

Furthermore, the report also assesses the key opportunities in the market and outlines the factors that are and will be driving the growth of the industry. Growth of the overall global clear aligner market has also been forecasted for the years 2017-2021, taking into consideration the previous growth patterns, the growth drivers and the current and future trends.

Align Technology, Inc., Dentsply International, Inc., ClearCorrect and See-through Tech, Inc. are some of the key players operating in the global clear aligner market, whose company profiling has been done in the report. In this segment of the report, business overview, financial overview and business strategies of the companies are provided.

## Company Coverage

Align Technology, Inc.

Dentsply International, Inc.

ClearCorrect

See-through Tech, Inc.

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## Executive Summary

A branch of medicine that includes the study, diagnosis, prevention, and treatment of disorders, diseases and conditions of the oral problem, is called Dentistry. Oral health can be defined as a state of being free from chronic mouth and facial pain, oral and throat cancer, oral sores, periodontal (gum) disease, tooth decay and tooth loss and all other diseases related to mouth. Oral health is of paramount importance, as it affects the individual's quality of life.

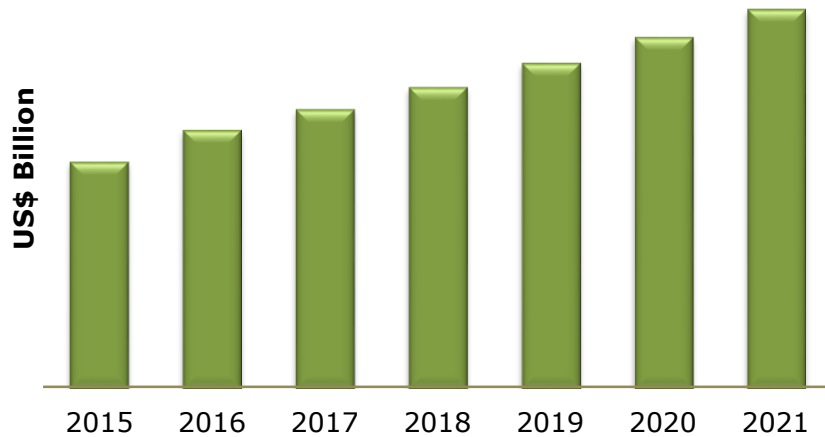
The three most common dental diseases are dental caries, gingivitis, and periodontitis, which can significantly affect speech, smile, and the ability to chew, and in some cases cause loss of tongue or teeth. Dental treatment depends on the stage of the disease and the state of the affected teeth. The dental treatment can be segmented into specialty, prosthetics and chairside consumables. Specialty Segment can be sub segmented into implants, endodontic and orthodontic. Prosthetics segments can be sub segmented into artificial teeth, dental crowns, dental bridges and CAD/CAM. Chairside Consumables can be sub segmented into preventives and restoratives.

Orthodontics segment of dentistry deals with braces, which are used to align teeth and position them with regard to a person's bite. Besides braces, another upcoming technique is the clear aligners that move the teeth to give proper alignment, but are invisible and removable, unlike traditional braces.

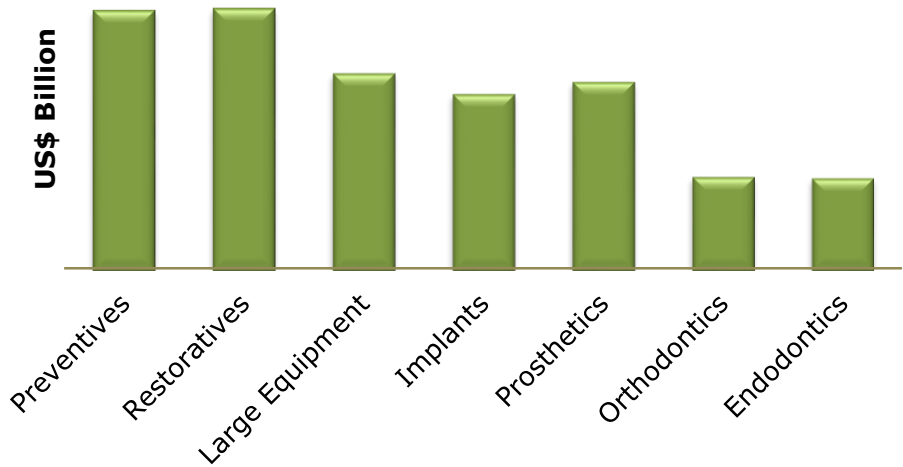
The global clear aligner market is expected to increase at high growth rates during the forecasted period (2017-2021). The global clear aligner market is supported by various growth drivers, such as increasing urban population, rising healthcare expenditure, increasing youth population, etc. Yet, the market faces certain challenges, such as, less number of dentists in emerging countries, limited insurance coverage on orthodontic treatment, etc.

# Global Consumables Market Overview

Global Consumables Market by Value;  
2015-2021 (US\$ Billion)



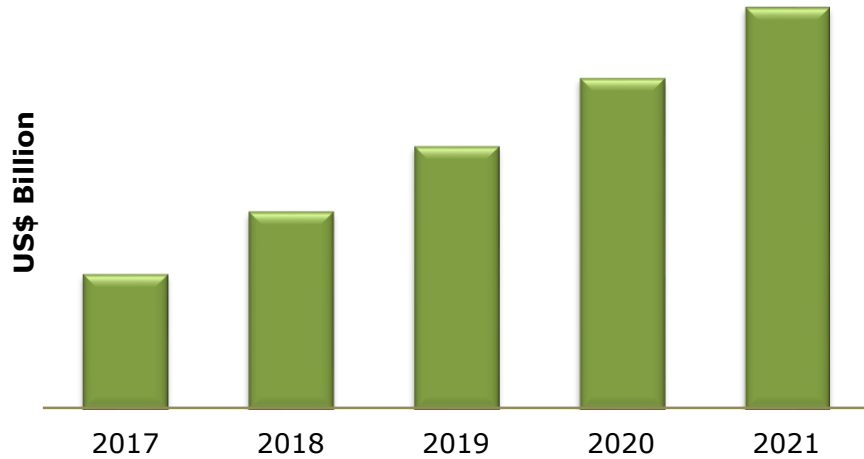
Global Consumables Market by Segment;  
2016 (US\$ Billion)



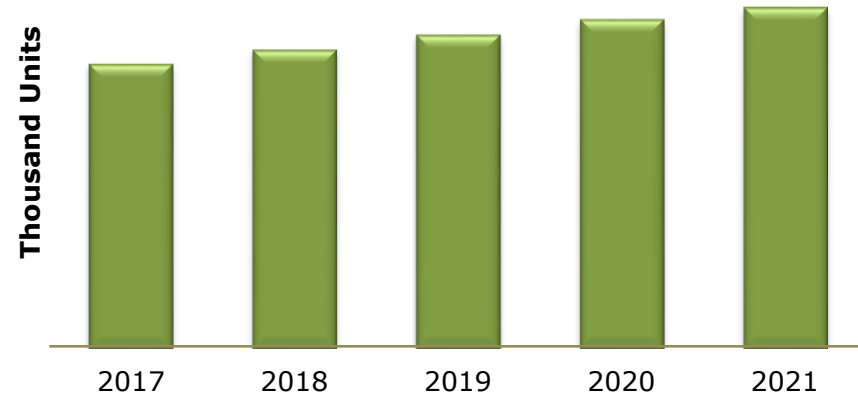
The global consumables market by value is ascertained to increase to US\$...billion by 2021 from US\$...billion in 2017 at a CAGR of ....% over the years 2017-2021. The global consumables market by segment could be distinguished into 7 segments namely, Preventives, Restoratives, Large Equipment, Implants, Prosthetics, Orthodontics, and Endodontics. The largest segment was ... with a market value of US\$...billion in 2016.

# Global Orthodontic Market Overview

Global Orthodontic Market by Value; 2017-2021 (US\$ Billion)



Global Orthodontic Market by Volume; 2017-2021 (Thousand Units)



Global Orthodontic Market Value by Segments; 2017 (Percentage, %)



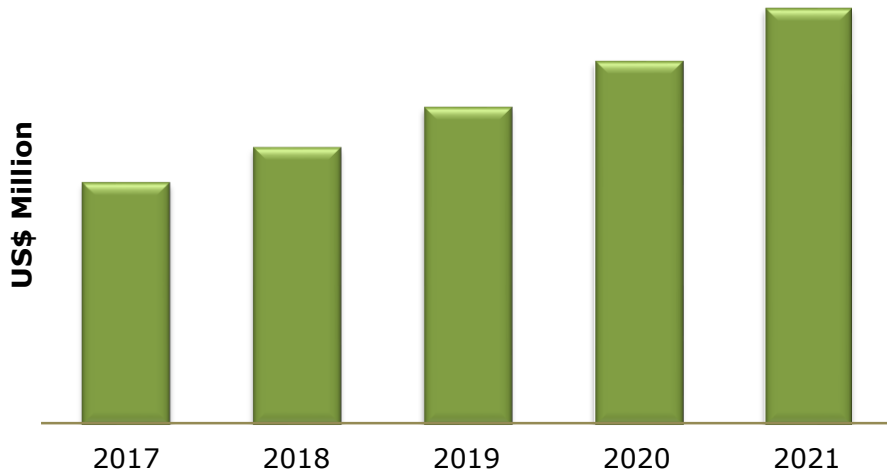
The global orthodontic market by value is anticipated to reach US\$...billion by 2021 from US\$...billion in 2017 at a CAGR of ...% over the years 2017-2021.

The global orthodontic market by volume is likely to increase to ...thousand units by 2021 from ...thousand units in 2017.

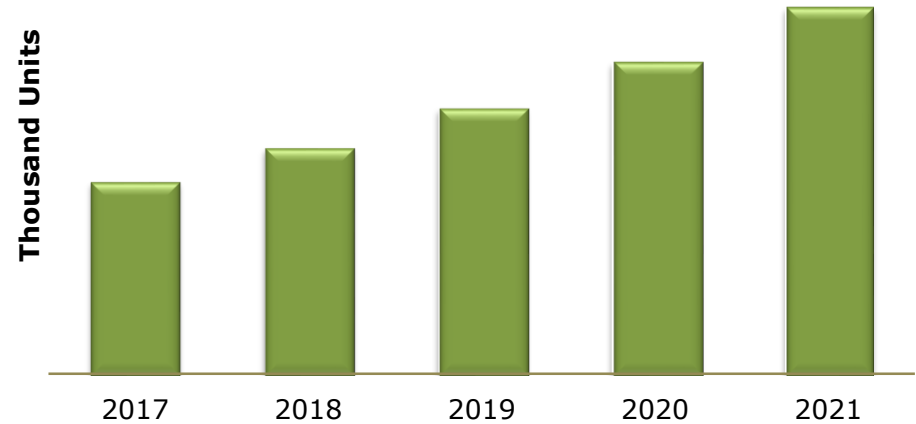
The global orthodontic market by value is differentiated into ...and ... The larger segment was ...with ...% share in 2017.

# Global Clear Aligner Market Overview

Global Clear Aligner Market by Value;  
2017-2021 (US\$ Million)



Global Clear Aligner Market by Volume;  
2017-2021 (Thousand Units)



The global clear aligner market by value is determined to escalate to US\$...million by 2021 from US\$...million in 2017 at a CAGR of ...% over the span of 2017-2021. The global clear aligner market by volume is estimated to grow to ...thousand units by 2021 from ...thousand units in 2017.