

Global Ride Sharing Market: Size, Trends & Forecasts (2018-2022)

August 2018



Global Ride Sharing Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Global Market Analysis

Regional Analysis

Market Dynamics

Competitive Landscape

Company Profiles

Global Ride Sharing Market: Coverage

Scope of the Report

Attributes	Details
Title	Global Ride Sharing Market: Size, Trends & Forecasts (2018-2022)
Coverage	Global & Regional
Forecast Period of Market	2018-2022
Competition in the Market	Fragmented due to the presence of large number of players competing with each other.
Key Players	Uber Technologies Inc., Lyft, DiDi Chuxing, and Gett Inc.

Global Ride Sharing Market

Executive Summary

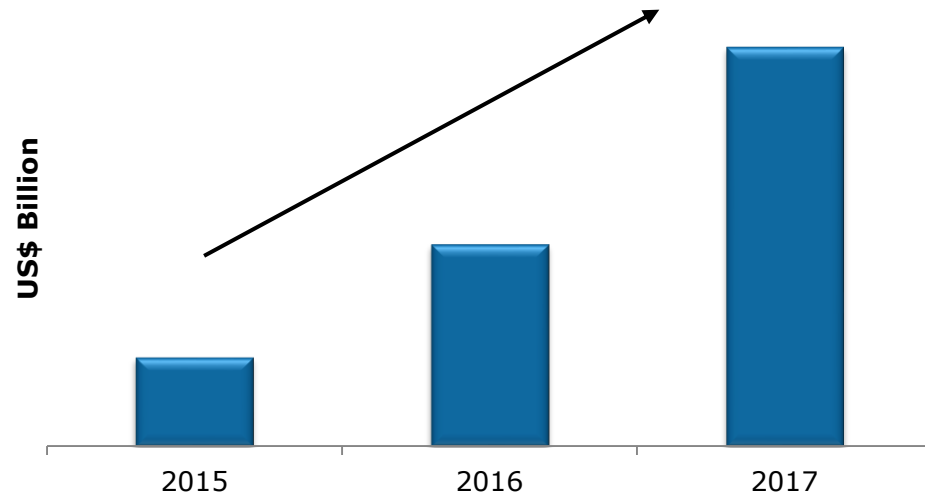
Ride-sharing which is also known as shared mobility is the most technological advanced transportation system that enables users to book a short distance ride as and when needed. Car-sharing, bike-sharing, carpooling and platform-based ride services (e.g., Uber, Lyft, BlaBlaCar) all come under such transportation systems. The main purpose of introducing such transportation mode is to lessen automobile emissions, traffic congestion and vehicle trips. In order to book a ride, one has to use smartphone app to arrange a ride in a privately-owned vehicle. Now days, instead of having ownership of a vehicle, consumers are increasingly looking for ride-sharing services which not only reduces the transportation cost but also the responsibility associated with owing a vehicle.

The ride-sharing industry has bring storm in the global ground transportation market and has gained popularity over the past few years primarily because of companies who are devoted to make transportation more reliable, safe, and enjoyable as well.

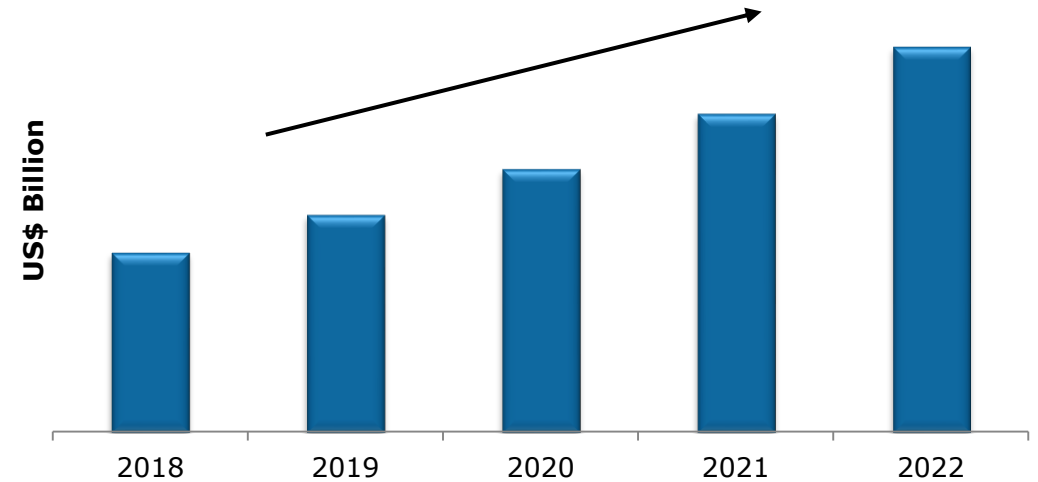
The global ride-sharing market has increased over the years and projections are made that the market would grow at a steady pace in the next four years i.e. 2018-2022, primarily because of increasing urbanization level worldwide and rising smartphone penetration especially in emerging economies. Other market dynamics that would propel the growth of the market include inclination of customers towards shared services, introduction of autonomous vehicles, technological advancements, convenience of booking etc. Yet the market faces some challenges which are obstructing the growth of the market. Some of the major challenges faced by the industry are: legal and regulatory environment hurdles, policy challenges, intense competition in market due to large number of players etc.

Ride Sharing Market: Global Analysis

Global Ride-Sharing Market by Revenue;
2015-2017 (US\$ Billion)



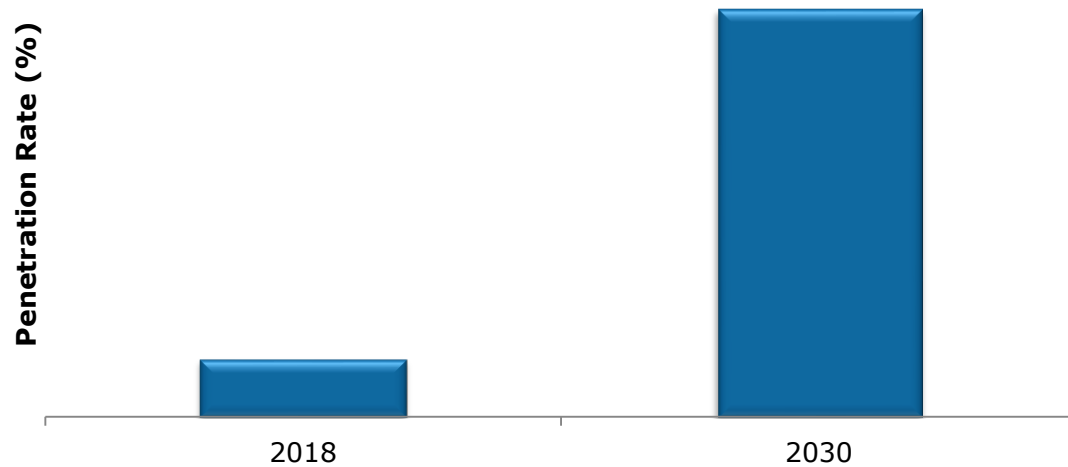
Global Ride-Sharing Market by Revenue; 2018-2022
(US\$ Billion)



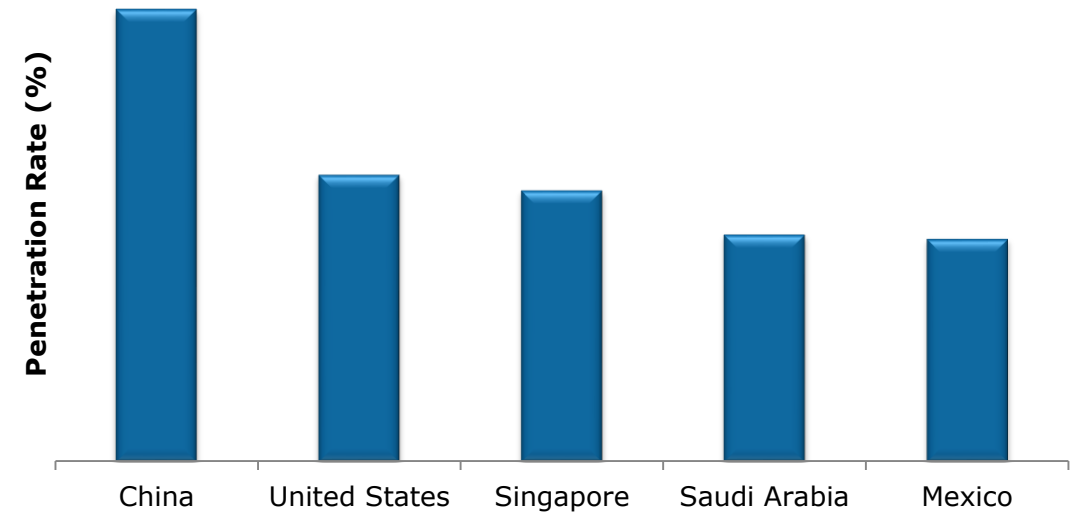
CAGR	
2018-2022	xx%

Ride Sharing Market: Global Analysis

Global Ride-Sharing Market by Penetration Rate;
2018 & 2030

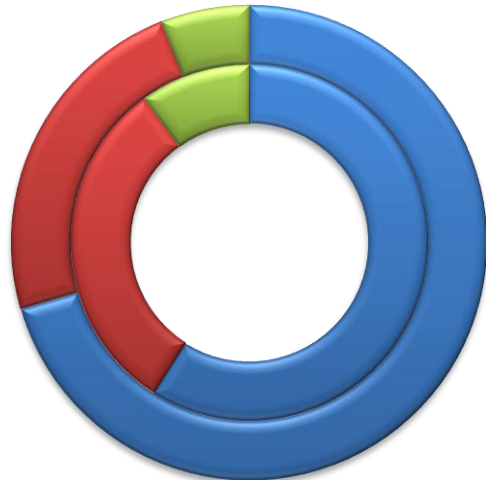


Global Ride-Sharing Market Penetration Rate by
Country; 2018



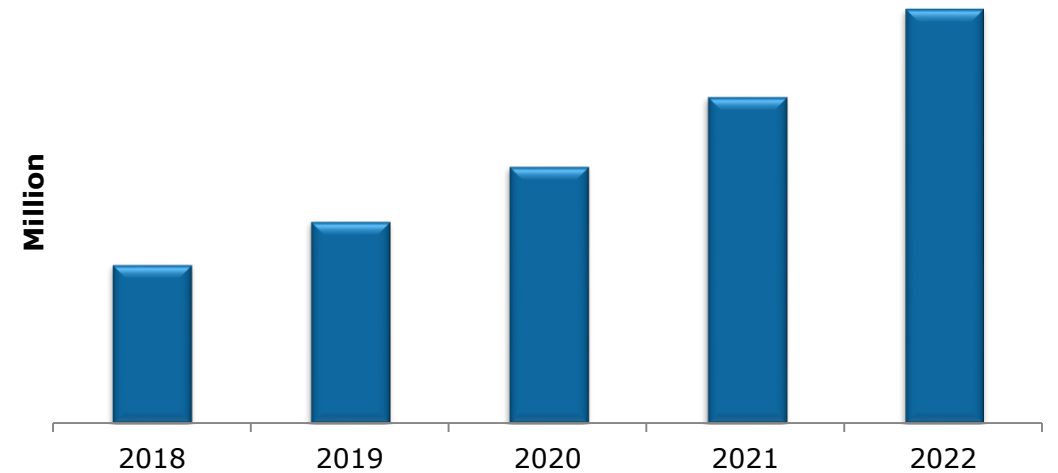
Ride Sharing Market: The US Analysis

The US Ground Transportation Market by Segments; 1Q17 & 1Q18



Segments	1Q17	1Q18
Ride-Share	xx%	xx%
Rental Cars	xx%	xx%
Taxis	xx%	xx%

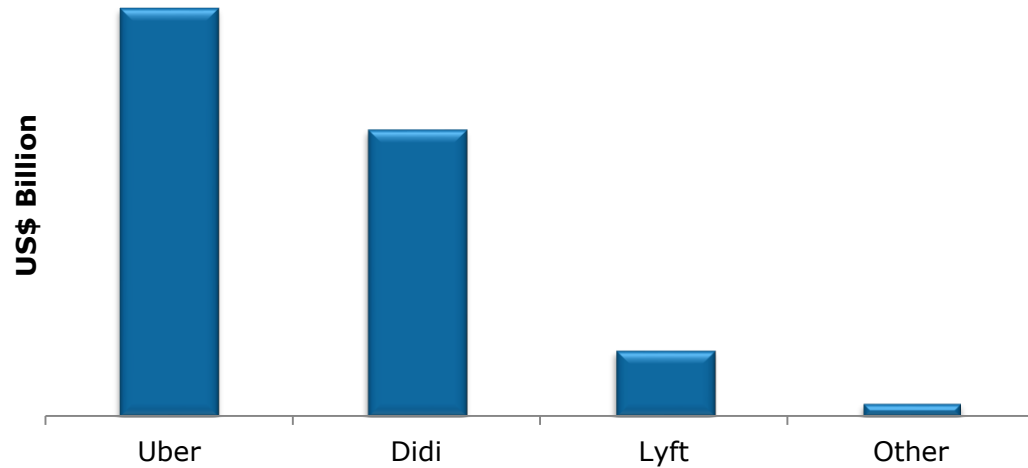
The US Bike-Sharing Market by Volume; 2018-2022E (Million)



CAGR	
2018-2022	xx%

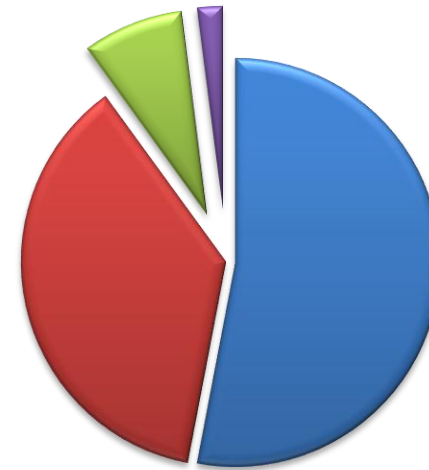
Ride Sharing Market: Competitive Landscape

Global Ride-Sharing Market Players by Revenue; 2017 (US\$ Billion)



Players	Revenue
Uber	xx%
DiDi	xx%
Lyft	xx%
Other	xx%

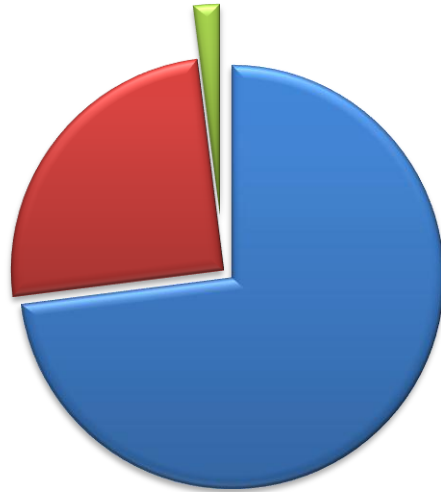
Global Ride-Sharing Market Share by Players; 2017



Players	Share
Uber	xx%
DiDi	xx%
Lyft	xx%
Other	xx%

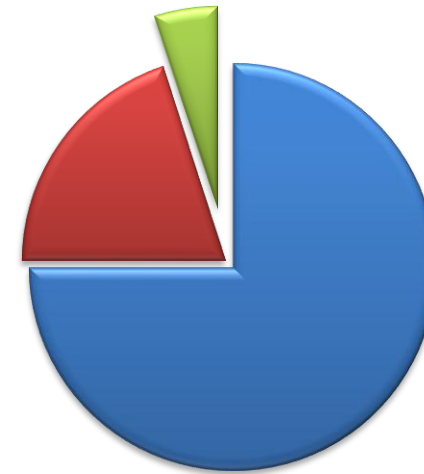
Ride Sharing Market: Competitive Landscape

The US Ride-Sharing Market Share by Players;
2017



Players	Share
Uber US Rides	xx%
Lyft Rides	xx%
Other	xx%

Brazil Ride-Sharing Market by Players; 2017



Players	Share
Uber	xx%
99	xx%
Other	xx%