

# The US Lymphedema Market (2018-2022)

October 2018



# The US Lymphedema Market: Coverage

Executive Summary and Scope

Introduction/Market Overview

Market Analysis

Competitive Landscape

Company Profiling

# The US Lymphedema Market : Coverage

## Scope of the Report

Attributes	Details
Title	The US Lymphedema Market (2018-2022 Edition)
Coverage	The US
Market Influencing Variables	Growth Drivers, Challenges, Market Trends
Forecast Period of Market	2018-2022
Competition in the Market	Dominated
Key Players	Tactile Systems Technology, Bio Compression System, SCA (BSN Medical) and Lympha Press (Mego Afek)

# The US Lymphedema Market

## Executive Summary

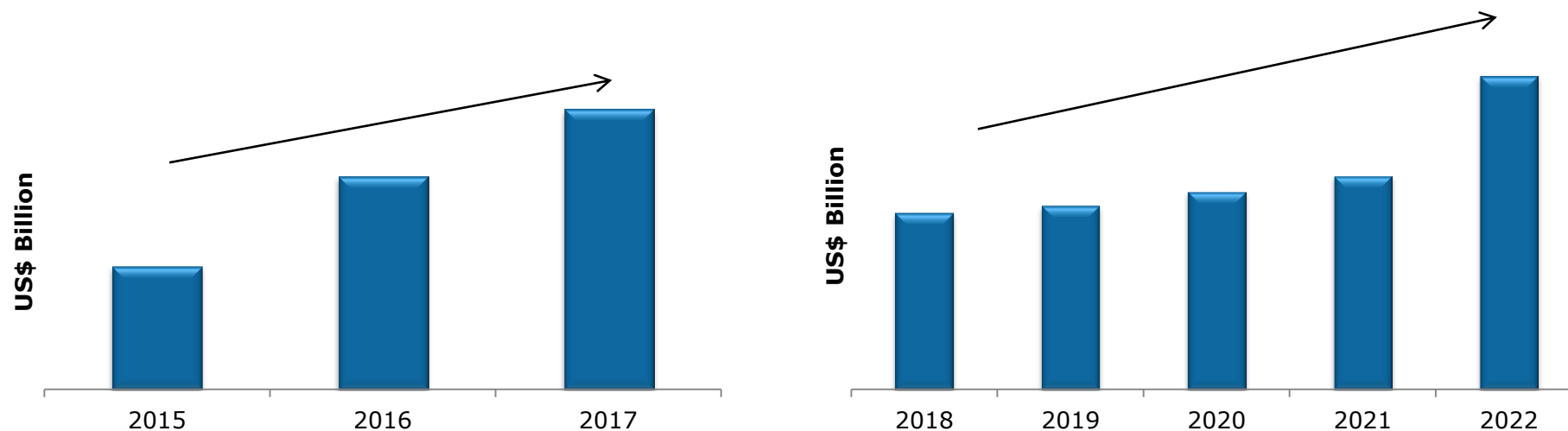
Lymphedema is when excess lymphatic fluid gets collected in the tissues under the skin, which causes swelling. Generally, lymphedema occurs due to the damage or removal of lymph nodes, as a part of cancer surgery.

Lymphedema can be divided into 4 stages, based on the swelling it causes and its severity. There are two types of lymphedema: Primary Lymphedema and Secondary Lymphedema. Primary lymphedema is detected in the children and it is generally the result of an error in the development of the lymphatic system. Secondary lymphedema represents more than 99% of the total cases. It occurs due to the cancer treatment or surgery, resulting in the removal of lymph nodes.

There are many options of treatment of lymphedema available today. These can be used as a single option, and/or in combinations. Treatment of Lymphedema includes: Controlled Compression Therapy, Manual Lymph Drainage (MLD), Complete Decongestive Therapy (CDT) and Pneumatic Compression (PC). PCD are the devices which deliver intermittent pressure through varying inflation and deflation chambers, to move the lymph fluid from extremity and to avoid the adverse consequences of uncontrolled lymphedema.

# The US Lymphedema Market: An Analysis

## The US Lymphedema Market by Total Addressable Market

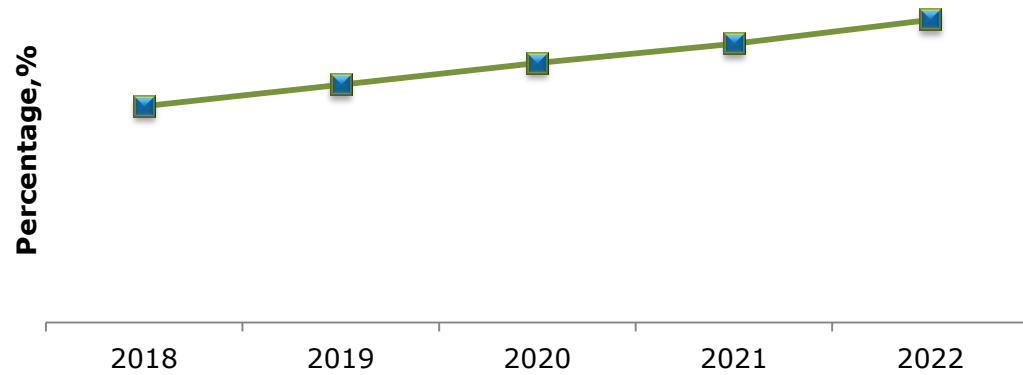


CAGRs	
2018-2022	xx%

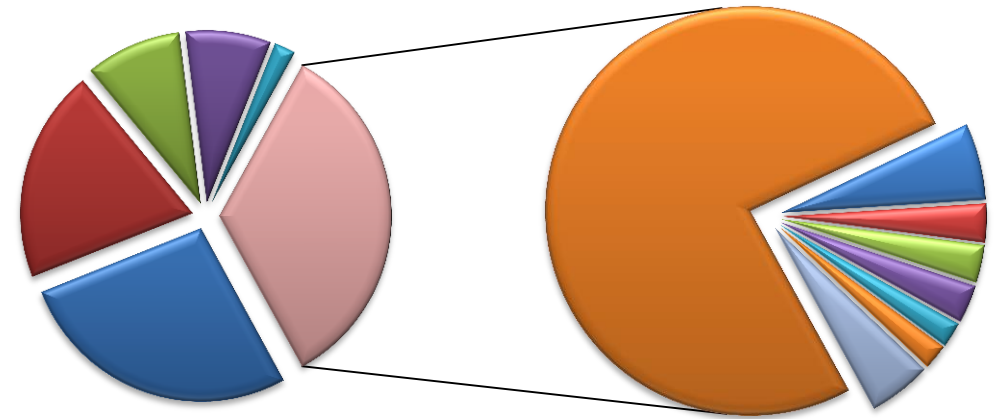
The US lymphedema total addressable market value was US\$... billion in 2017, indicated an increase as compared to US\$... billion in 2016. The US lymphedema total addressable market is anticipated to rise up to US\$... billion by 2022 as compared to US\$... billion in 2018, representing a CAGR of ....% over the years 2018 to 2022.

# The US Lymphedema Market : An Analysis

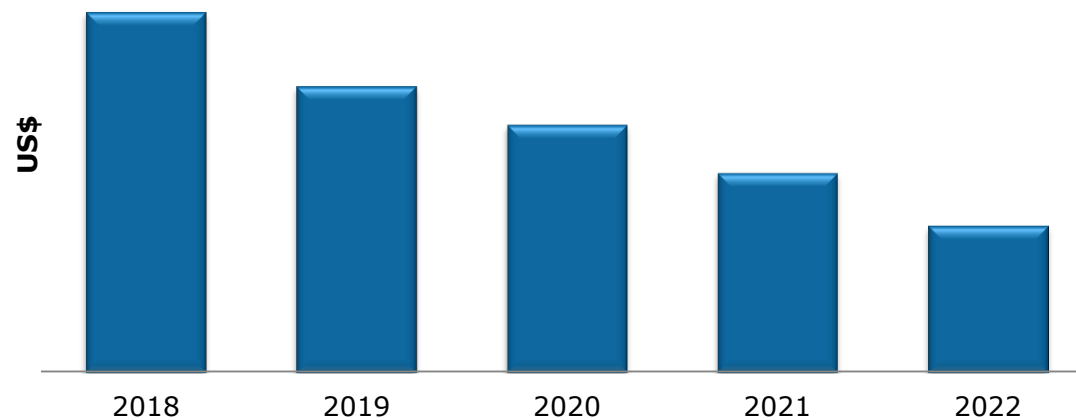
## The US PCD Market by Case Adoption; 2018-2022



## The US Lymphedema Patients by Causes



## The US PCD Market by ASP; 2018-2022



# The US Lymphedema Market: Competitive Landscape

## Players Profiled

- Tactile Systems Technology
- Bio Compression System
- SCA (BSN Medical)
- Lympha Press (Mego Afek)