

Global Small Molecule CMO Market: Size, Trends & Forecasts (2019-2023)

March 2019

Global Small Molecule CMO Market: Coverage

Executive Summary and Scope

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Regional Market Analysis

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Global Small Molecule CMO Market: Coverage

Scope of the Report

| Attributes | Details |
|---------------------------|--|
| Title | Global Small Molecule CMO Market: Size, Trends & Forecasts (2019-2023) |
| Coverage | Global and Regional |
| Forecast Period of Market | 2019-2023 |
| Competition in the Market | Market is highly fragmented. |
| Key Players | Lonza Group, Wuxi AppTec Co., Ltd, Catalent, Inc., and Patheon Inc. |

Global Small Molecule CMO Market

Executive Summary

The pharmaceutical industry primarily encompassed a large number of private as well as public organizations that discover, develop, produce, and market drugs for medicinal use. It is considered as one of the vital component of health care system worldwide. On the basis of molecule types, pharmaceutical drugs can be categorized into small molecule or conventional drugs, and large molecules or biologic drugs.

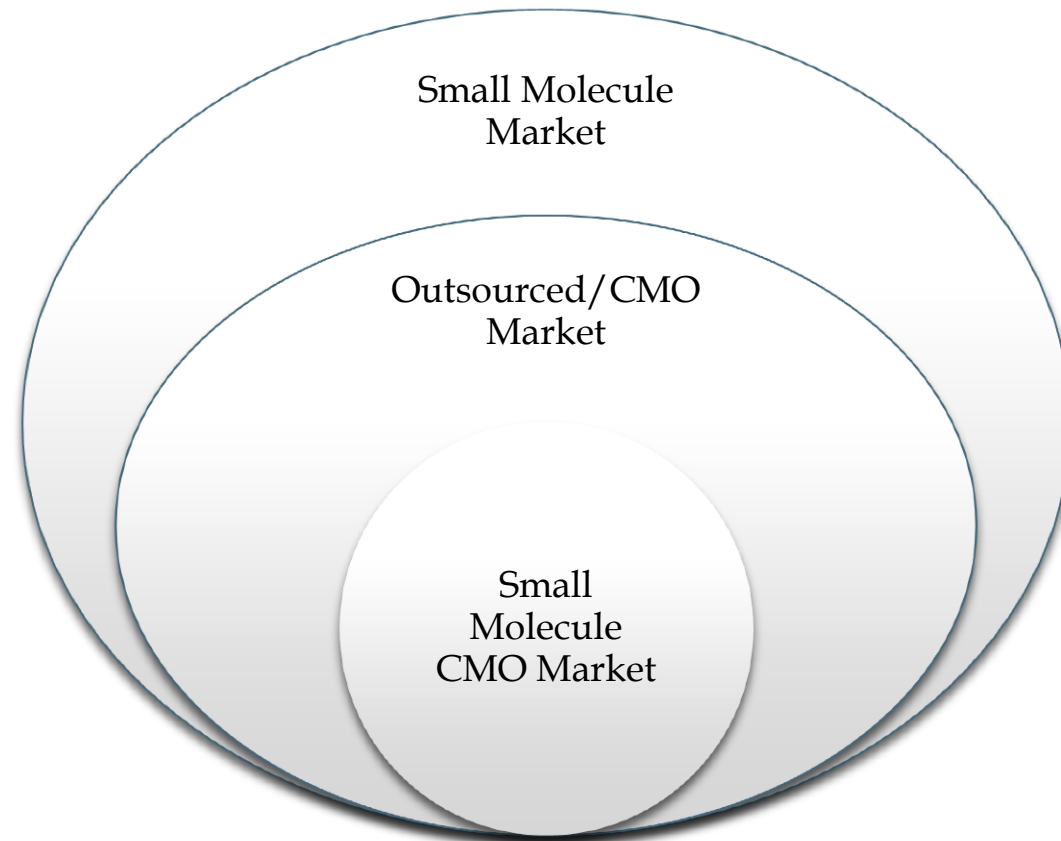
Small molecules are primarily made up of naturally occurring compounds which have been isolated or re-synthesized in the laboratory. These are interchangeably called as drugs. Majority of drugs are come under the category of small molecules. Small molecules are well defined, and independent of manufacturing process.

CMO or Contract Manufacturing Organization is a third party, which the pharmaceutical firms approach for the manufacturing of components of its product or whole of its product. A contract manufacturing organization (CMO) undertakes the production of product(s) under the brand name of another firm. Sometimes CMOs are also referred as contract development and manufacturing organization (CDMO).

The global small molecule CMO market has shown upward trends over the past few years and projections are made that the market would follow the same trends in the next five years (2019-2023) as well. The market is expected to grow at a significant growth rate over the forecasted period. Growing pharmaceutical industry, and rising demand for oncology drugs are the major factors that are driving the growth of the market. Other growth drivers such as growing demand for process development CMO services, robust pipeline of small molecule drugs & increasing rate of FDA approvals, mergers & acquisitions, growing demand for CDMOs offering highly potent API etc. are expected to boost the growth of the market in the near future.

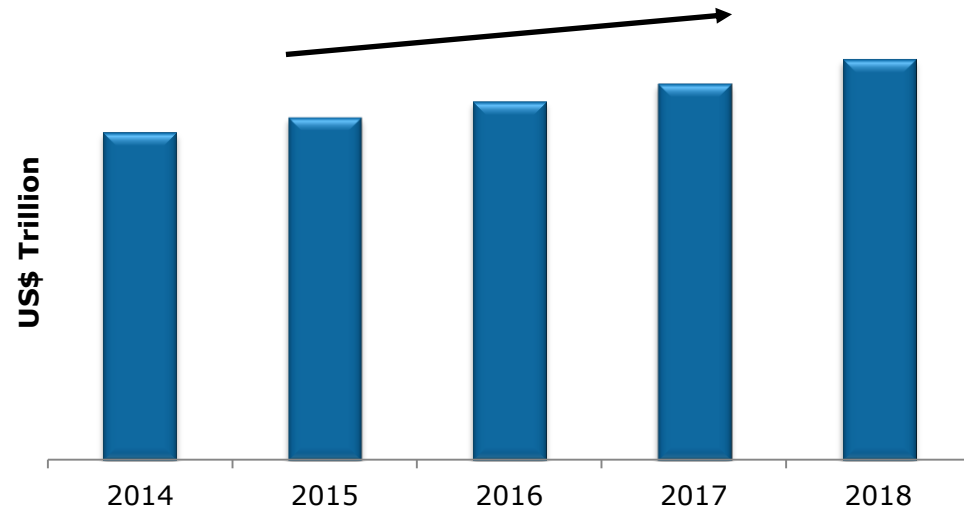
Global Small Molecule CMO Market

Market Overview

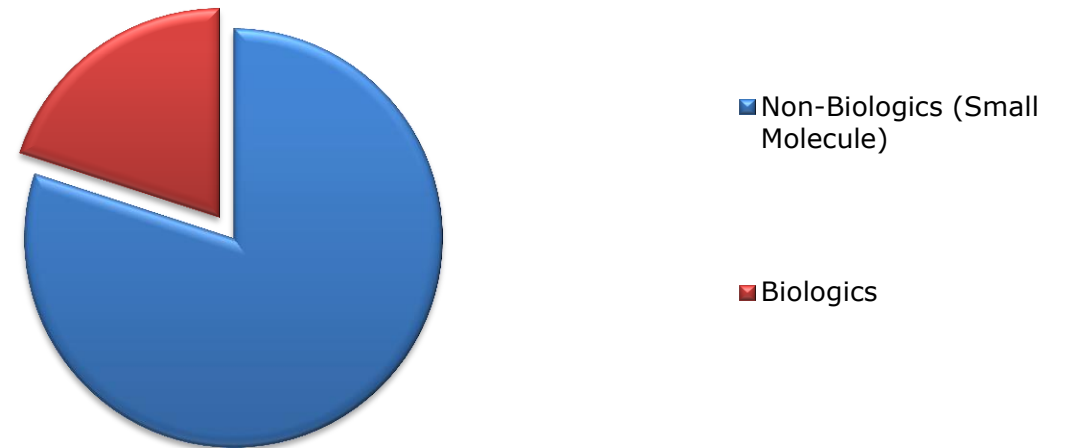


Pharmaceutical Market: Global Analysis

Global Pharmaceutical Market by Value; 2014-2018
(US\$ Trillion)



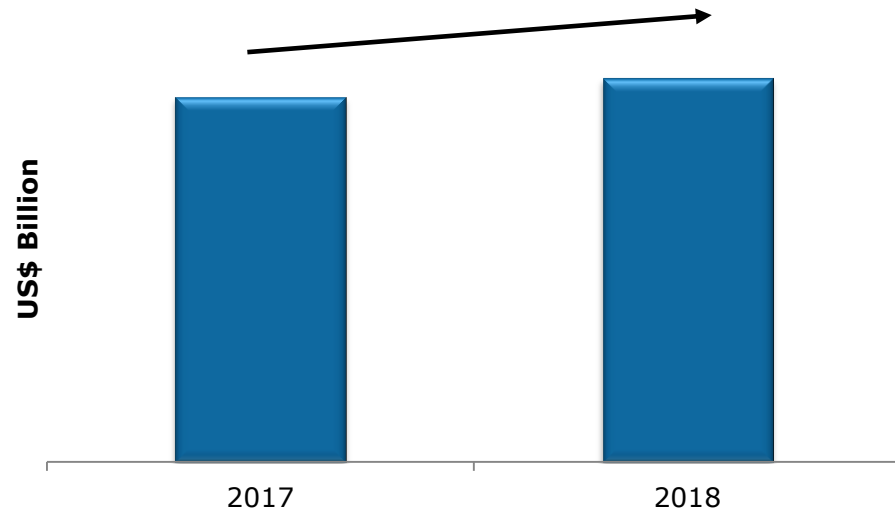
Global Pharmaceutical Market by Molecule-Type; 2018



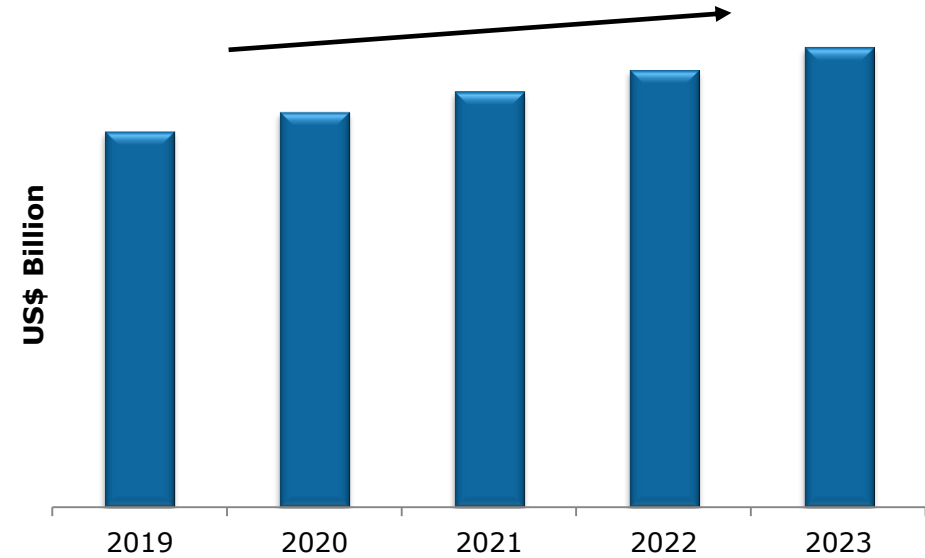
The global pharmaceutical market reached to US\$.... trillion in 2018, and expected to reach US\$... trillion in 2019. The global pharmaceutical market is projected to reach US\$....billion by the end of 2023 with a CAGR of% over the years 2019 to 2023.

Small Molecule Market: Global Analysis

Global Small Molecule Market by Value;
2017-2018 (US\$ Billion)



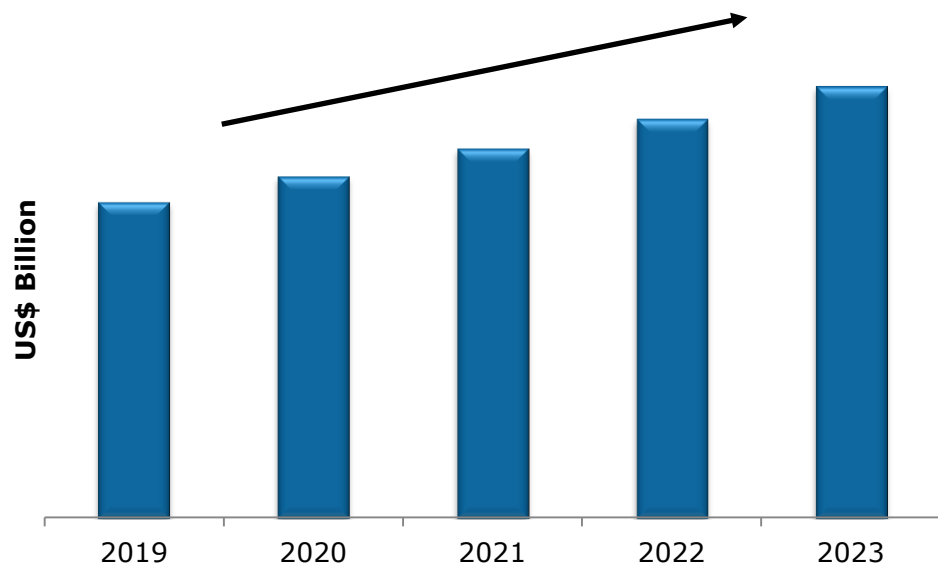
Global Small Molecule Market by Value;
2019-2023E (US\$ Billion)



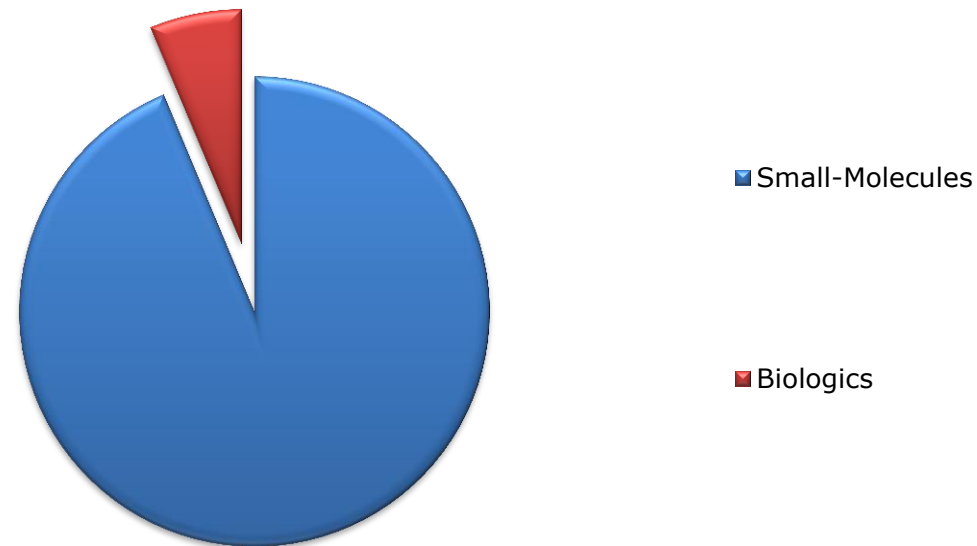
| CAGR | |
|-----------|-----|
| 2019-2023 | xx% |

Outsourced/CMO Market: Global Analysis

Global Outsourced/CMO Market by Value;
2019-2023E (US\$ Billion)

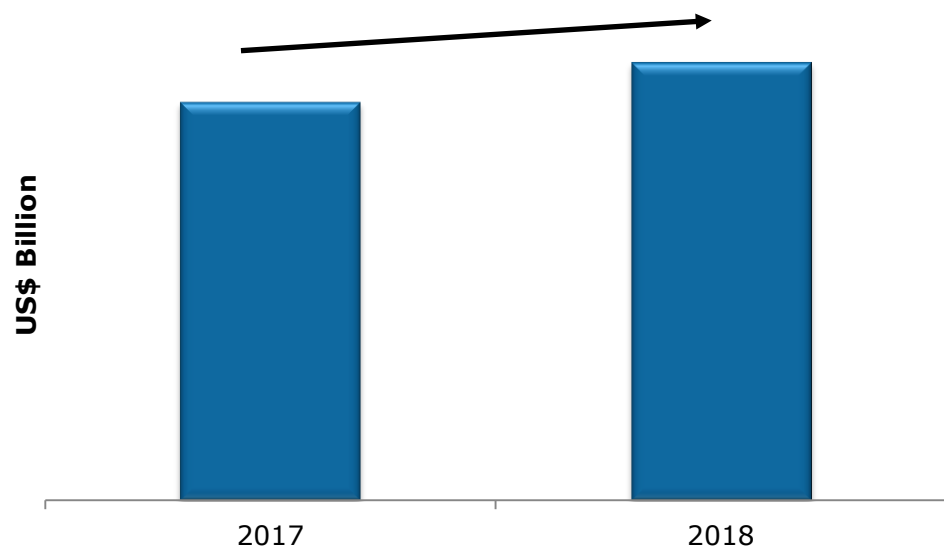


Global Outsourced/CMO Market by Molecule-
Type ; 2018

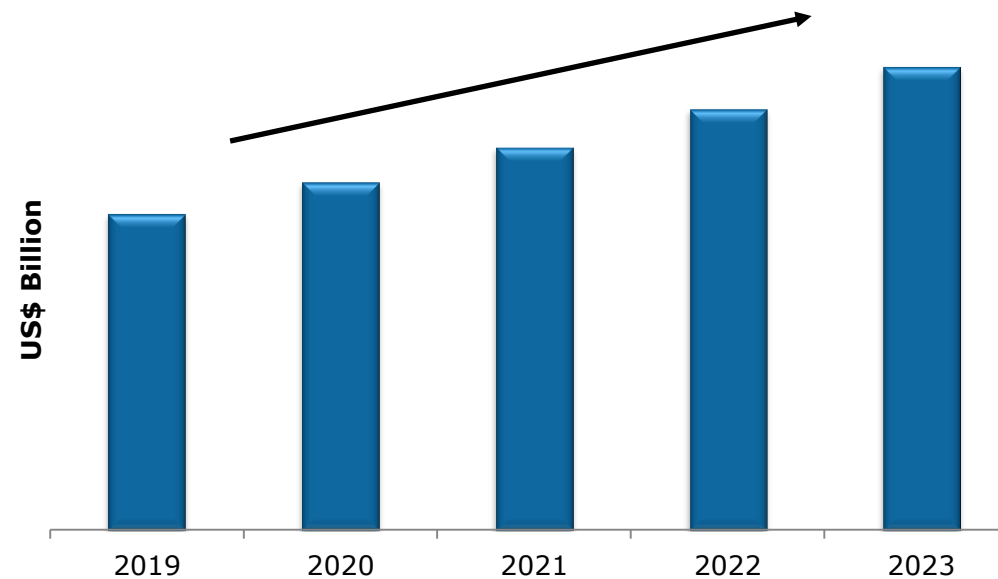


Small Molecule CMO Market: Global Analysis

Global Small Molecule CMO Market by Value;
2017-2018 (US\$ Billion)

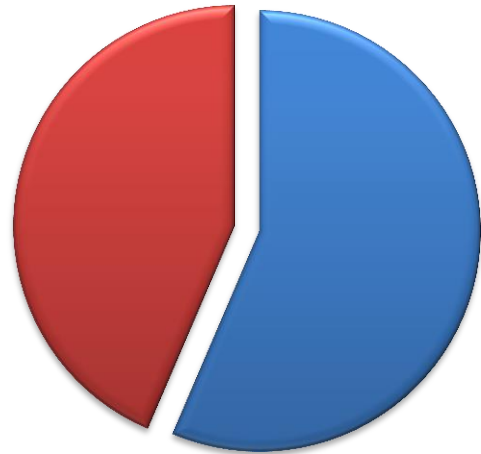


Global Small Molecule CMO Market by Value;
2019-2023E (US\$ Billion)



Small Molecule CMO Market: Global Analysis

Global Small Molecule CMO Market by Segments; 2018



■ Originator Drugs ■ Generics Drugs (including OTC)

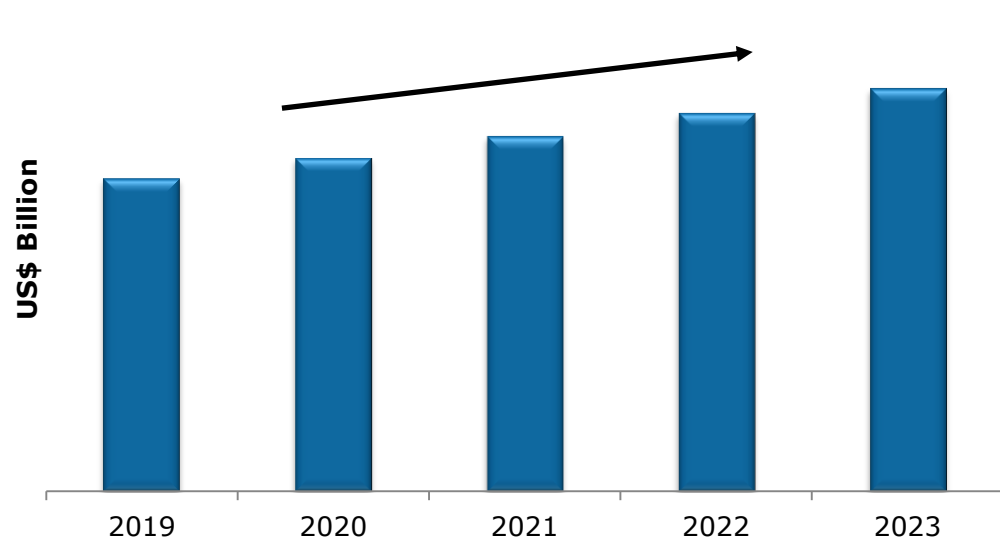
Global Small Molecule CMO Market by Region; 2018



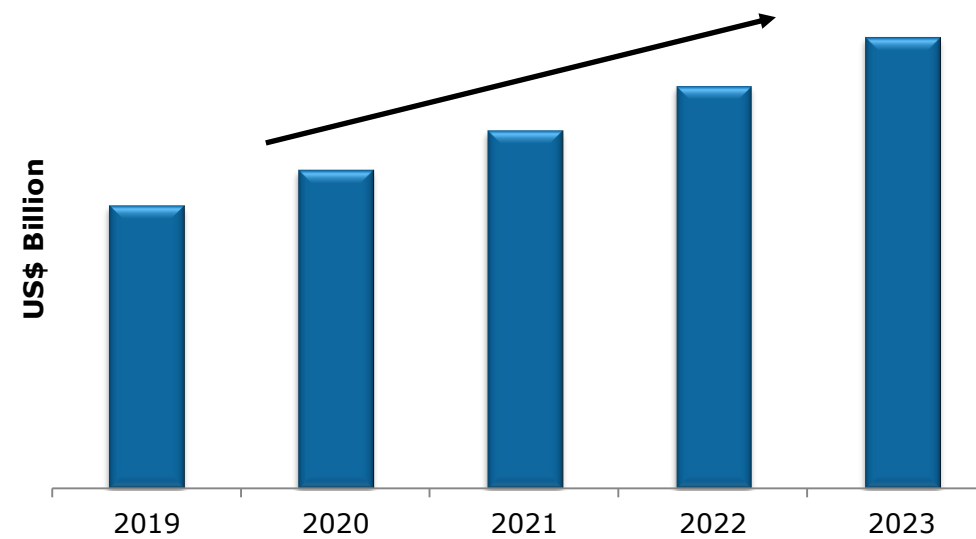
■ U.S. ■ China ■ ROW

Small Molecule CMO Market: Segment Analysis

Global Small Molecule CMO Generic Drug Market by Value; 2019-2023E (US\$ Billion)

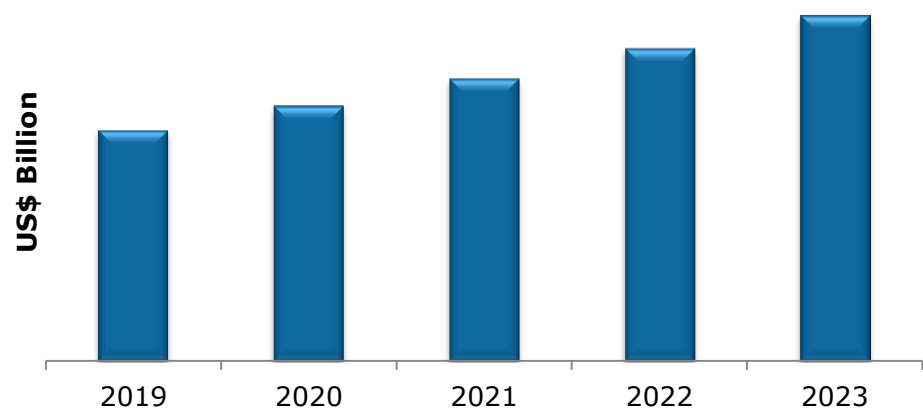


Global Small Molecule CMO Originator Drug Market by Value; 2019-2023E (US\$ Billion)

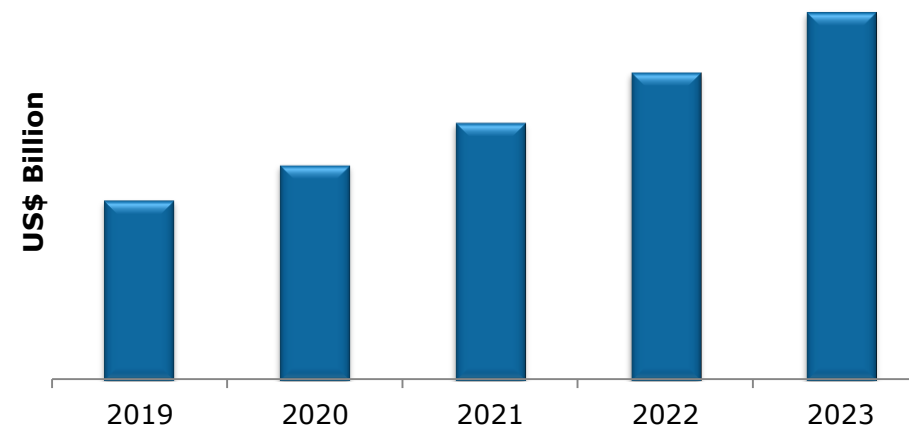


Small Molecule CMO Market: Regional Analysis

The U.S. Small Molecule CMO Market by Value;
2019-2023E (US\$ Billion)

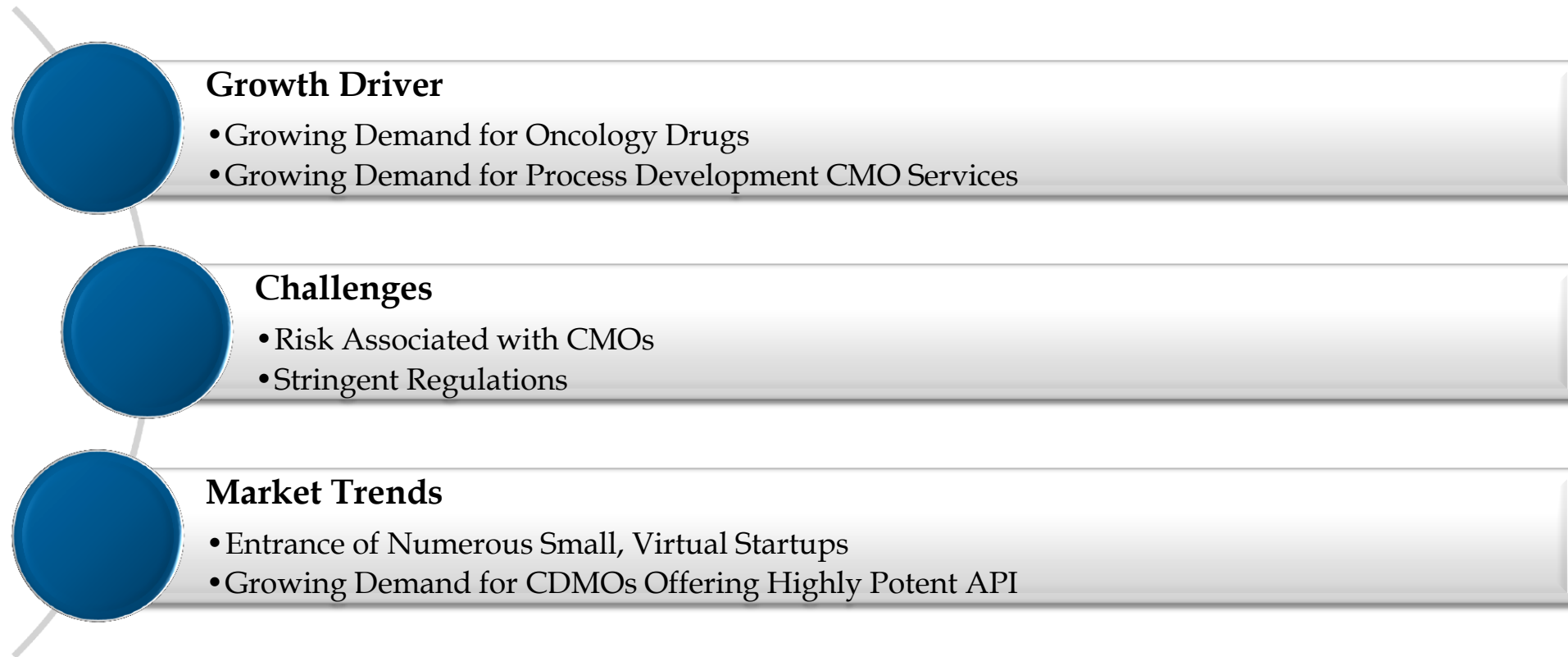


China Small Molecule CMO Market by Value;
2019-2023E (US\$ Billion)



| Region | CAGR (2019-2023) |
|----------|------------------|
| The U.S. | xx% |
| China | xx% |

Small Molecule CMO Market: Dynamics



Small Molecule CMO Market: Competitive Landscape

Global Small Molecule CMO Market by Players; 2018

